



APPENDIX 2

Supplementary Data Tables
Organizational Trends

Table 2.1: Number of Community Hospitals,⁽¹⁾ 1988 – 2008

Year	All Hospitals	Urban ⁽²⁾	Rural ⁽²⁾	In Health System
1988	5,533	2,984	2,549	-
1989	5,455	2,958	2,497	-
1990	5,384	2,924	2,460	-
1991	5,342	2,921	2,421	-
1992	5,292	3,007	2,285	-
1993	5,261	3,012	2,249	-
1994	5,229	2,993	2,236	-
1995	5,194	2,958	2,236	-
1996	5,134	2,908	2,226	-
1997	5,057	2,852	2,205	-
1998	5,015	2,816	2,199	-
1999	4,956	2,767	2,189	2,524
2000	4,915	2,740	2,175	2,542
2001	4,908	2,742	2,166	2,580
2002	4,927	2,749	2,178	2,606
2003	4,895	2,729	2,166	2,626
2004	4,919	2,916	2,003	2,668
2005	4,936	2,927	2,009	2,716
2006	4,927	2,926	2,001	2,755
2007	4,897	2,900	1,997	2,730
2008	5,010	3,012	1,998	2,868

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2008, for community hospitals.

⁽¹⁾ All nonfederal, short-term general, and specialty hospitals whose facilities and services are available to the public.

⁽²⁾ Data on the number of urban and rural hospitals in 2004 and beyond were collected using coding different from previous years to reflect new Centers for Medicare & Medicaid Services wage area designations.

Data for Charts 2.1 and 2.4



Table 2.2: Number of Beds and Number of Beds per 1,000 Persons, 1988 – 2008

Year	Number of Beds	Beds per 1,000
1988	944,276	3.86
1989	932,185	3.78
1990	926,436	3.72
1991	922,822	3.66
1992	919,505	3.61
1993	917,847	3.56
1994	901,056	3.46
1995	871,976	3.32
1996	862,352	3.25
1997	853,287	3.19
1998	839,988	3.11
1999	829,575	3.04
2000	823,560	2.93
2001	825,966	2.90
2002	820,653	2.85
2003	813,307	2.80
2004	808,127	2.75
2005	802,311	2.71
2006	802,658	2.68
2007	800,892	2.66
2008	808,069	2.66

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2008, for community hospitals.

Data for Chart 2.2

Table 2.3: Beds per 1,000 Persons by State, 2007 and 2008

State	Beds per 1,000 Persons		State	Beds per 1,000 Persons	
	07	08		07	08
Alabama	3.39	3.27	Montana	4.18	3.89
Alaska	2.27	2.26	Nebraska	4.21	4.07
Arizona	1.92	2.02	Nevada	1.97	1.98
Arkansas	3.35	3.39	New Hampshire	2.16	2.17
California	1.90	1.89	New Jersey	2.48	2.40
Colorado	2.00	2.04	New Mexico	1.88	1.98
Connecticut	2.14	2.26	New York	3.23	3.14
Delaware	2.65	2.37	North Carolina	2.56	2.51
District of Columbia	5.81	5.67	North Dakota	5.45	5.37
Florida	2.83	2.88	Ohio	2.87	2.95
Georgia	2.67	2.64	Oklahoma	3.00	3.02
Hawaii	2.28	2.40	Oregon	1.83	1.80
Idaho	2.20	2.17	Pennsylvania	3.20	3.25
Illinois	2.69	2.67	Rhode Island	2.32	2.34
Indiana	2.69	2.76	South Carolina	2.73	2.79
Iowa	3.52	3.51	South Dakota	5.33	5.11
Kansas	3.63	3.66	Tennessee	3.52	3.40
Kentucky	3.40	3.32	Texas	2.43	2.51
Louisiana	3.61	3.63	Utah	1.73	1.78
Maine	2.66	2.66	Vermont	2.19	2.10
Maryland	2.09	2.13	Virginia	2.19	2.27
Massachusetts	2.56	2.42	Washington	1.75	1.73
Michigan	2.52	2.53	West Virginia	4.10	4.12
Minnesota	3.04	2.99	Wisconsin	2.50	2.44
Mississippi	4.36	4.46	Wyoming	3.96	3.89
Missouri	3.14	3.21			

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2008, for community hospitals.
 US Census Bureau: National and State Population Estimates, July 1, 2008.
 Link: <http://www.census.gov/popest/states/tables/NST-EST2008-01.xls>.

Data for Chart 2.3

Table 2.4: Percentage of Hospitals with Physician Affiliates⁽¹⁾ by Type of Relationship, 1998 – 2008

	98	99	00	01	02	03	04	05	06	07	08
Physician Hospital Organization	29%	27%	25%	23%	22%	21%	19%	19%	19%	19%	18%
IPA	19%	18%	17%	17%	16%	16%	15%	14%	14%	13%	12%
Management Service Organization	17%	16%	13%	11%	11%	10%	9%	9%	9%	9%	9%
Group Practice without Walls	5%	4%	4%	5%	4%	4%	3%	4%	3%	3%	3%

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2008, for community hospitals. Previously Table 2.5 in 2009 and earlier years' Chartbooks.

⁽¹⁾ A hospital is considered to have a physician relationship if the relationship exists as part of the hospital or a system or network of which the hospital is a part.

Data for Chart 2.6

Table 2.5: Percentage of Hospitals with Insurance Products by Type of Insurance, 1998 – 2008

	98	99	00	01	02	03	04	05	06	07	08
Preferred Provider Organization	26%	23%	21%	18%	19%	19%	18%	19%	18%	17%	14%
Health Maintenance Organization	22%	20%	18%	15%	14%	14%	14%	14%	13%	13%	12%
Indemnity or Fee for Service	8%	6%	6%	5%	5%	6%	6%	6%	6%	6%	5%

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2008, for community hospitals. Previously Table 2.6 in 2009 and earlier years' Chartbooks.

Data for Chart 2.7

Table 2.6: Percentage of Hospitals Offering “Non-hospital” Services,⁽¹⁾ 1998 – 2008

	98	99	00	01	02	03	04	05	06	07	08
Home Health Service	76%	72%	69%	66%	65%	64%	64%	63%	63%	63%	61%
Skilled Nursing Facility	53%	49%	49%	48%	46%	45%	43%	42%	42%	41%	40%
Other Long-term Care	12%	11%	11%	11%	12%	13%	14%	14%	14%	14%	14%
Assisted Living	13%	14%	15%	15%	15%	16%	16%	16%	16%	15%	15%
Hospice	59%	57%	54%	54%	55%	57%	59%	60%	62%	63%	62%
Meals on Wheels	26%	25%	26%	25%	25%	24%	24%	23%	23%	22%	22%

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2008, for community hospitals. Previously Table 2.7 in 2009 and earlier years' Chartbooks.

⁽¹⁾ Includes services offered in hospital, health system, network or joint venture.

Data for Chart 2.8