CHAPTER 1

Trends in the Overall Health Care Market
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**CHAPTER 1.0:** Trends in the Overall Health Care Market

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(1) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.

(2) Expressed in 1980 dollars; adjusted using the overall Consumer Price Index for Urban Consumers.
Chart 1.2: Percent Change in Total National Health Expenditures, 1988 – 2008


CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.
Chart 1.3: Per Capita National Health Expenditures, 1980 – 2008


(1) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.

(2) Expressed in 1980 dollars; adjusted using the overall Consumer Price Index for Urban Consumers.


CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.
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(1) Excludes medical research and medical facilities construction.
(2) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.
(3) “Other” includes net cost of insurance and administration, government public health activities, and other personal health care.
(4) “Other professional” includes dental and other non-physician professional services.
Chart 1.6: Percent Change in National Expenditures for Health Services and Supplies\(^{(1)}\) by Category, 2007 – 2008\(^{(2)}\)


\(^{(1)}\) Excludes medical research and medical facilities construction.

\(^{(2)}\) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.

\(^{(3)}\) “Other” includes government public health activities and other personal health care.

\(^{(4)}\) “Other professional” includes dental and other non-physician professional services.
Chart 1.7: Percent Change in National Expenditures for Selected Health Services and Supplies, 1998 – 2008\(^{(1)}\)


CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.
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\(^{(1)}\) Years 2009 – 2019 are projections.

\(^{(2)}\) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.


(1) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.
Chart 1.10: Total Prescription Drug Spending, 1980 – 2008


(1) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.

(2) Expressed in 1980 dollars; adjusted using the overall Consumer Price Index for All Urban Consumers.


CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.


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Chart 1.15: Number and Percent Uninsured, 1988 – 2008

Chart 1.16: Average Percent Uninsured by State, 2006 – 2008

Chart 1.17: Medicare Enrollees,\(^{(1)}\) 1989 – 2009


\(^{(1)}\) Hospital insurance (Part A) enrollees and/or Supplementary Medical Insurance (Part B) enrollees; includes all persons (aged and disabled).

\(^{(2)}\) 2008 figure reflects revised data obtained through email correspondence.


\(^{(1)}\) Does not include CHIP Enrollees.
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\(^{(1)}\) Number of children enrolled at any point in the year.

\(^{(2)}\) 2008 figure reflects revised data released by Centers for Medicare & Medicaid Services on February 1, 2010.
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\(^{(1)}\) 2007 figures reflect revised data released by Centers for Medicare & Medicaid Services on January 20, 2009.


(1) Conventional plans refer to traditional indemnity plans.
(2) Point-of-service plans not separately identified in 1988.
(3) In 2006, the survey began asking about HDHP/SO, high deductible health plans with a savings option.
Chart 1.22: Distribution of Employer-sponsored Health Insurance Enrollment by Type of Plan, 1988 – 2009


(1) Conventional plans refer to traditional indemnity plans.
(2) Point-of-service plans not separately identified in 1988.
(3) In 2006, the survey began asking about HDHP/SO, high deductible health plans with a savings option.
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Source: Centers for Medicare & Medicaid Services, Office of the Actuary. Email correspondence with CMS staff in January 2010.

(1) 2008 figure reflects revised data obtained through email correspondence.
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\(^{(1)}\) CMS completed a benchmark revision in 2006, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.hhs.gov/NationalHealthExpendData/downloads/benchmark.pdf.

\(^{(2)}\) Data reflects spending on benefits commonly covered by Medicare and Private Health Insurance.
Chart 1.25: Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care, 1992 – 2008

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Chart 1.29: Operating Margins of the Top Insurers, 2007 – 2009