CHAPTER 2
Organizational Trends
CHAPTER 2.0: Organizational Trends

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Chart 2.1: Number of Community Hospitals,\(^{(1)}\) 1990 – 2010


\(^{(1)}\) All nonfederal, short-term general, and specialty hospitals whose facilities and services are available to the public.

\(^{(2)}\) Data on the number of urban and rural hospitals in 2004 and beyond were collected using coding different from previous years to reflect new Centers for Medicare & Medicaid Services wage area designations.
Chart 2.2: Number of Beds and Number of Beds per 1,000 Persons, 1990 – 2010

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2010, for community hospitals.
Chart 2.3: Beds per 1,000 by State, 2010

Chart 2.4: Number of Hospitals in Health Systems,\(^{(1)}\) 2000 – 2010

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2010, for community hospitals.

\(^{(1)}\) Hospitals that are part of a corporate body that may own and/or manage health provider facilities or health-related subsidiaries as well as non-health-related facilities including freestanding and/or subsidiary corporations.
Chart 2.5: Number of Medicare-certified Ambulatory Surgical Centers, 2005 – 2010

Chart 2.6: Percentage of Hospitals with Physician Affiliates\(^{(1)}\) by Type of Relationship, 2000 – 2010

Percentage of Hospitals

Physician Hospital Organization
IPA
Management Service Organization
Group Practice without Walls

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2010, for community hospitals.

\(^{(1)}\) A hospital is considered to have a physician relationship if the relationship exists as part of the hospital or a system or network of which the hospital is a part.

Previously Chart 2.7 in 2009 and earlier years’ Chartbooks.
Chart 2.7: Percentage of Hospitals with Insurance Products by Type of Insurance, 2000 – 2010

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2010, for community hospitals. 
Previously Chart 2.8 in 2009 and earlier years’ Chartbooks.
Chart 2.8: Percentage of Hospitals Offering “Non-hospital” Services,\(^{(1)}\)
2000 – 2010

Source: Avalere Health analysis of American Hospital Association Annual Survey data, 2010 for community hospitals.

\(^{(1)}\) Includes services offered in hospital, health system, network or joint venture.

Previously Chart 2.9 in 2009 and earlier years’ Chartbooks.
Chart 2.9: Announced Hospital Mergers and Acquisitions, 1998 – 2011

Number of Deals
Number of Hospitals


(1) In 2006, the privatization of HCA, Inc. affected 176 acute-care hospitals. The acquisition was the largest health care transaction ever announced.