



National Survey Key Findings

July 16, 2020

PREPARED BY:

Bill McInturff
Partner

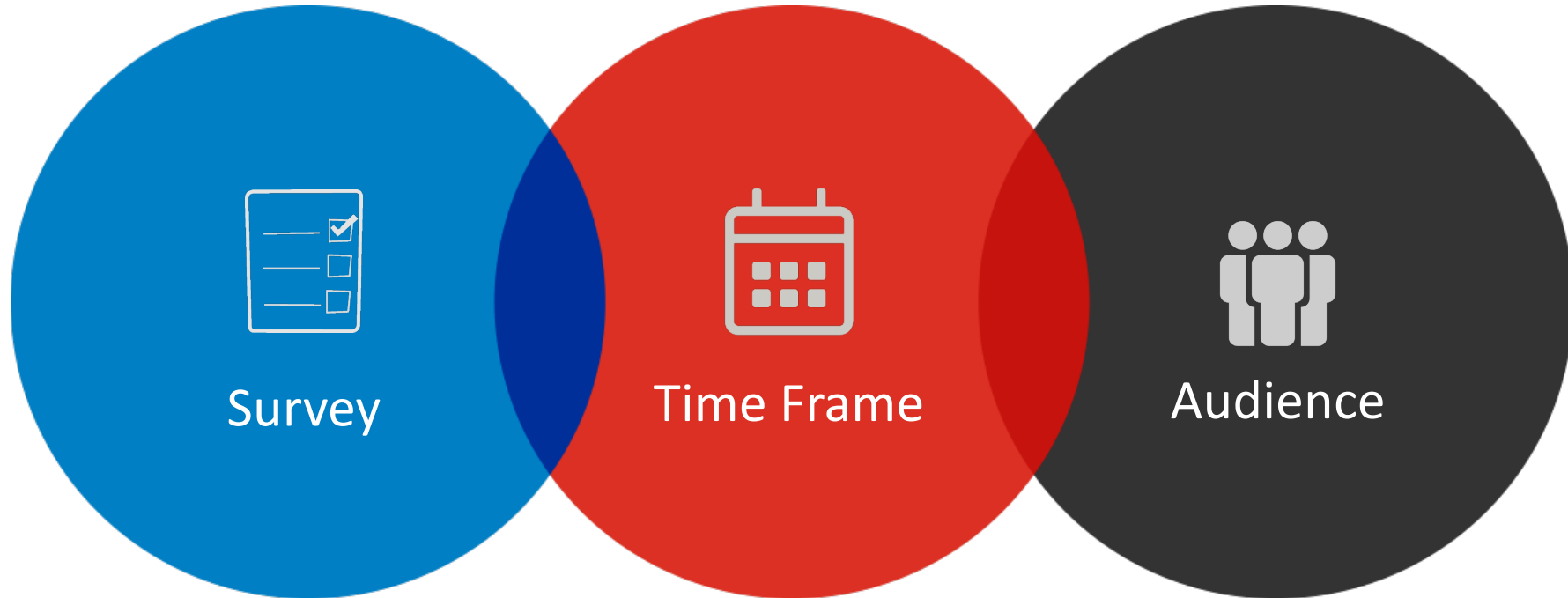
Jarrett Lewis
Partner



PUBLIC OPINION
STRATEGIES
turning questions into answers

Methodology

POS

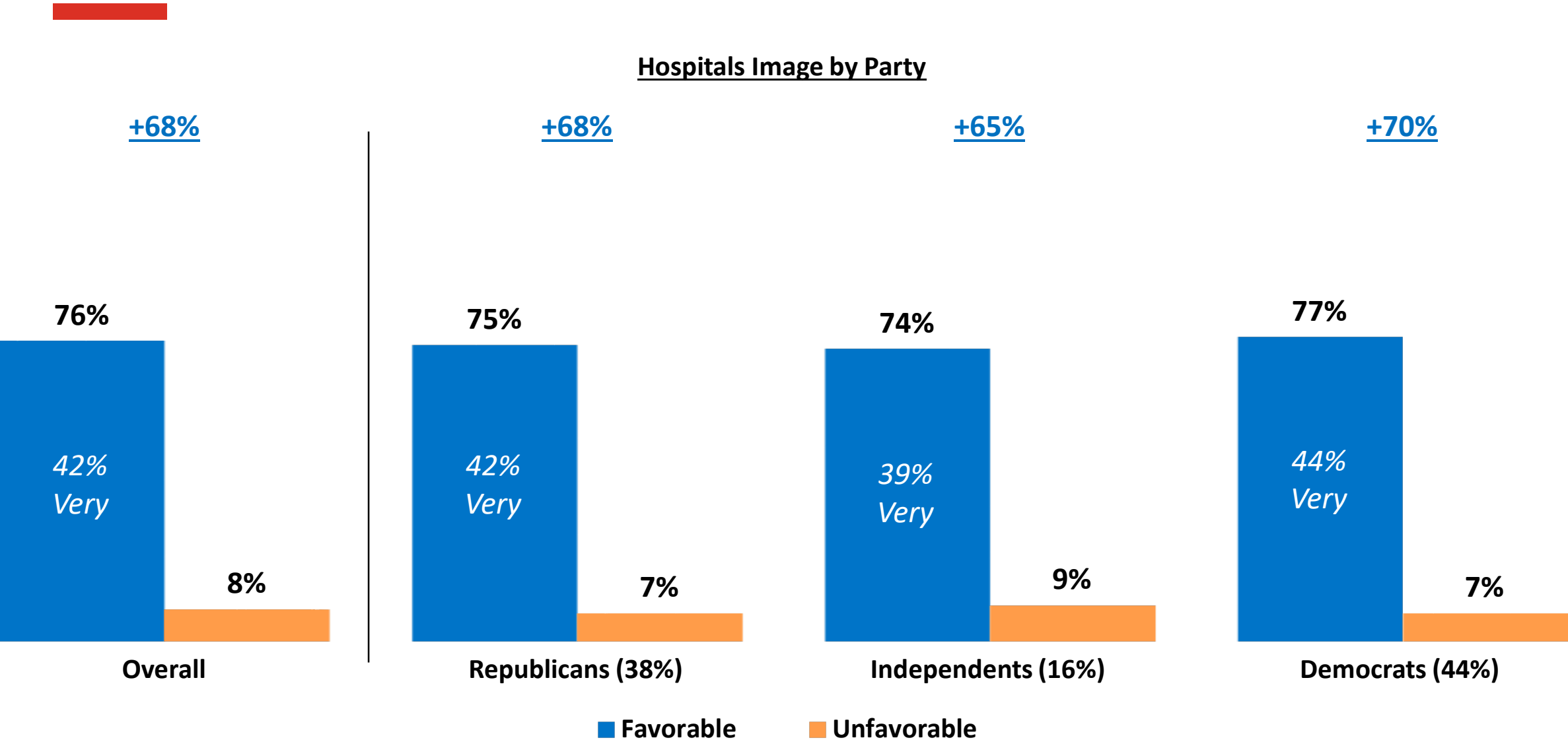


- Public Opinion Strategies conducted a national telephone survey of 800 registered voters. The survey measured attitudes about hospitals, healthcare, and relief funding for hospitals.
- The survey was conducted June 25-28, 2020.
- The survey was conducted among N=800 registered voters.
- The margin of error for a survey of N=800 is $\pm 3.46\%$

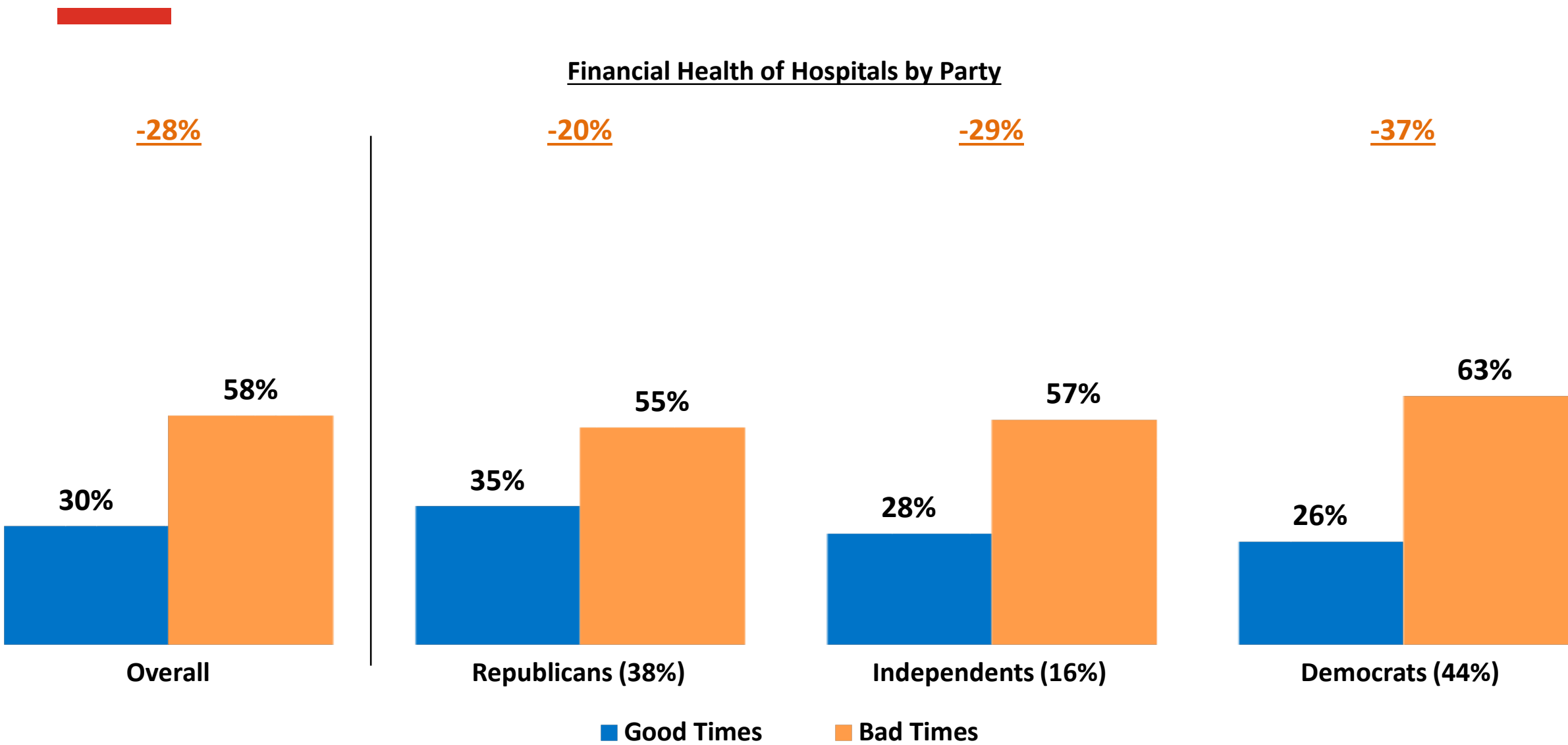
A grayscale photograph of medical and personal items on a white surface. A stethoscope is positioned diagonally from the top left towards the bottom left. A pair of glasses with dark frames is placed horizontally across the middle. A smartphone is lying flat in the bottom right corner. The text 'Key Hospital Issues' is overlaid on the left side, preceded by a short red horizontal line.

Key Hospital Issues

Regardless of party affiliation, Americans have an overwhelmingly favorable image of hospitals.



Across party lines, there is recognition that hospitals face financial difficulty.



Awareness of hospitals in the news is stunningly high. Those who have seen that information have a more favorable view of hospitals.



Seen, Read, or Heard About Hospitals

Hospitals Information Flow

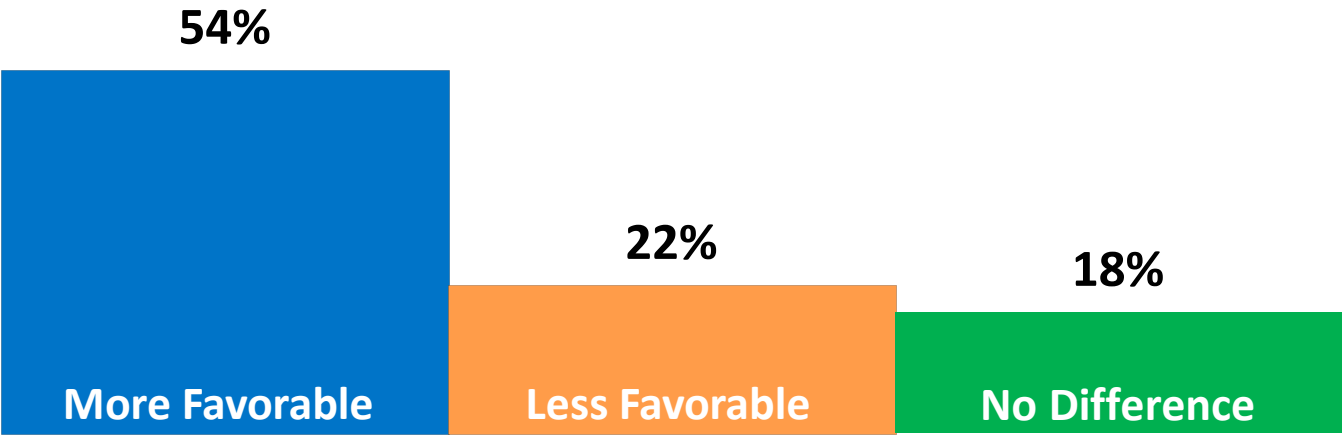
72%

Seen “A Lot”

96%

Seen At Least Something

+32%

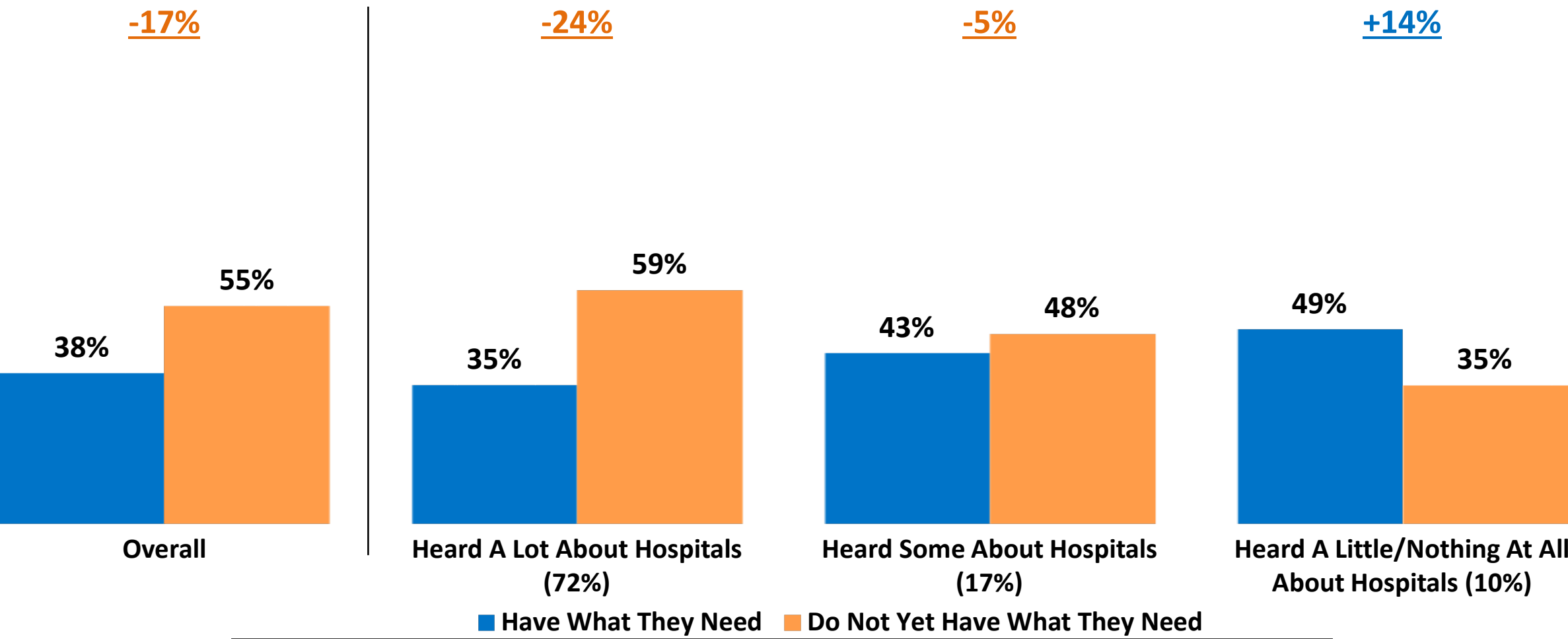


A grayscale photograph of medical and personal items on a white surface. A stethoscope is positioned diagonally from the top left towards the bottom left. A pair of glasses with dark frames and clear lenses is placed horizontally across the middle. A smartphone is lying flat in the bottom right corner. The text 'Hospitals: COVID-19 Response and Relief' is overlaid in the center, preceded by a short red horizontal line.

Hospitals: COVID-19 Response and Relief

The more Americans are exposed to news about hospitals, the more they recognize the challenges they are facing in caring for coronavirus patients.

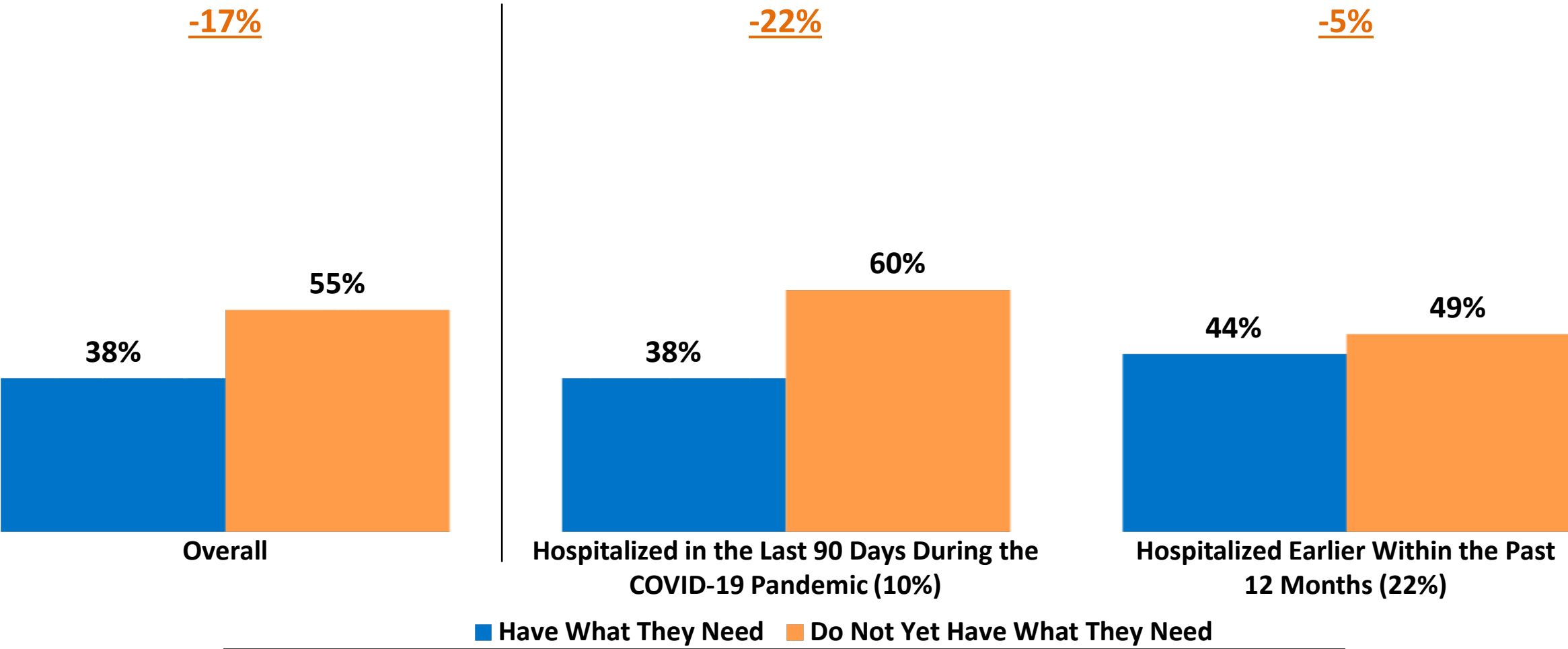
Hospital Resources and Material Requirements – by Awareness of Hospitals in the News



There is greater recognition of hospital resource shortages among those that have been hospitalized at some point over the course of the pandemic.



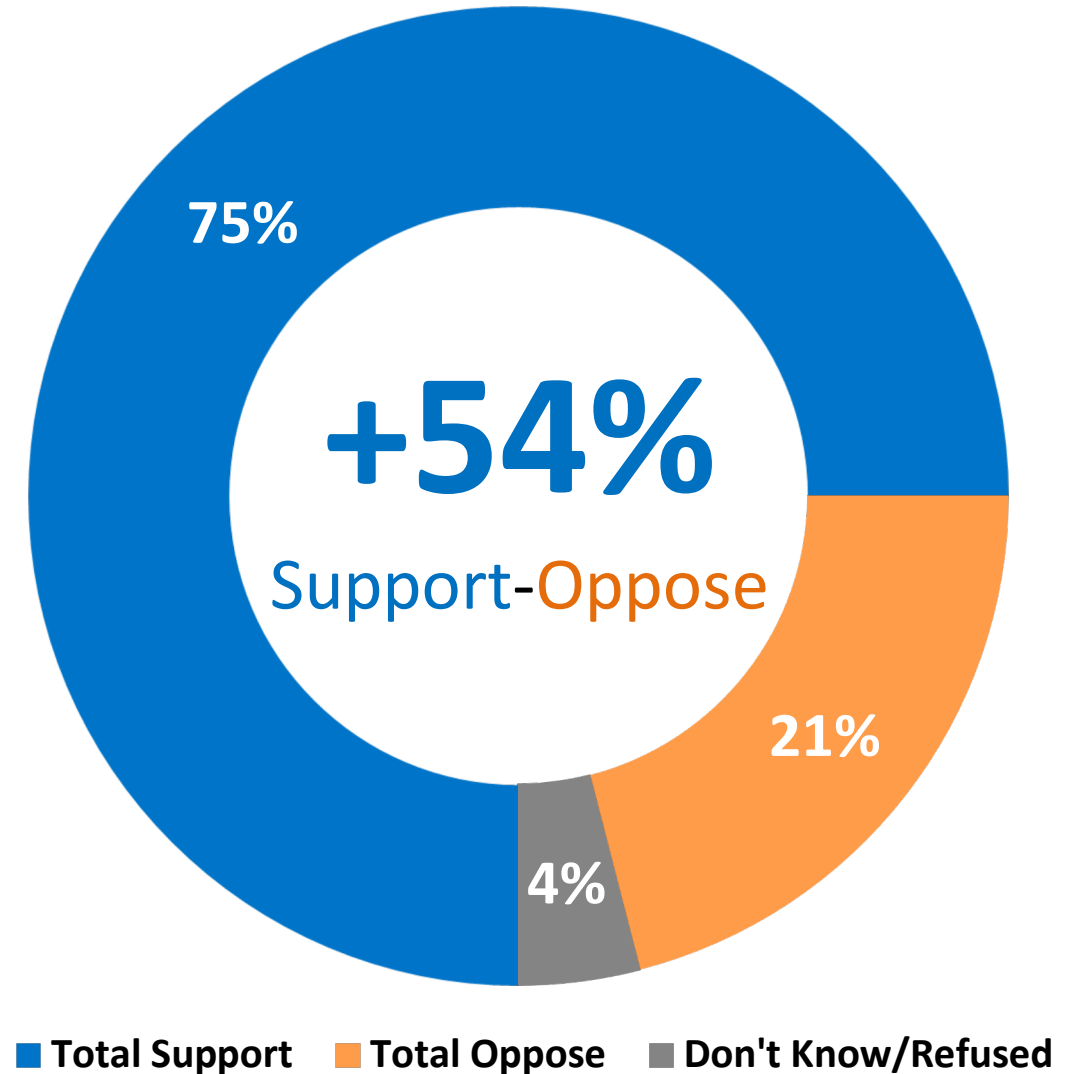
Hospital Resources and Material Requirements – by Recent Hospitalization History



There is broad support for additional relief funding for hospitals and health care providers.

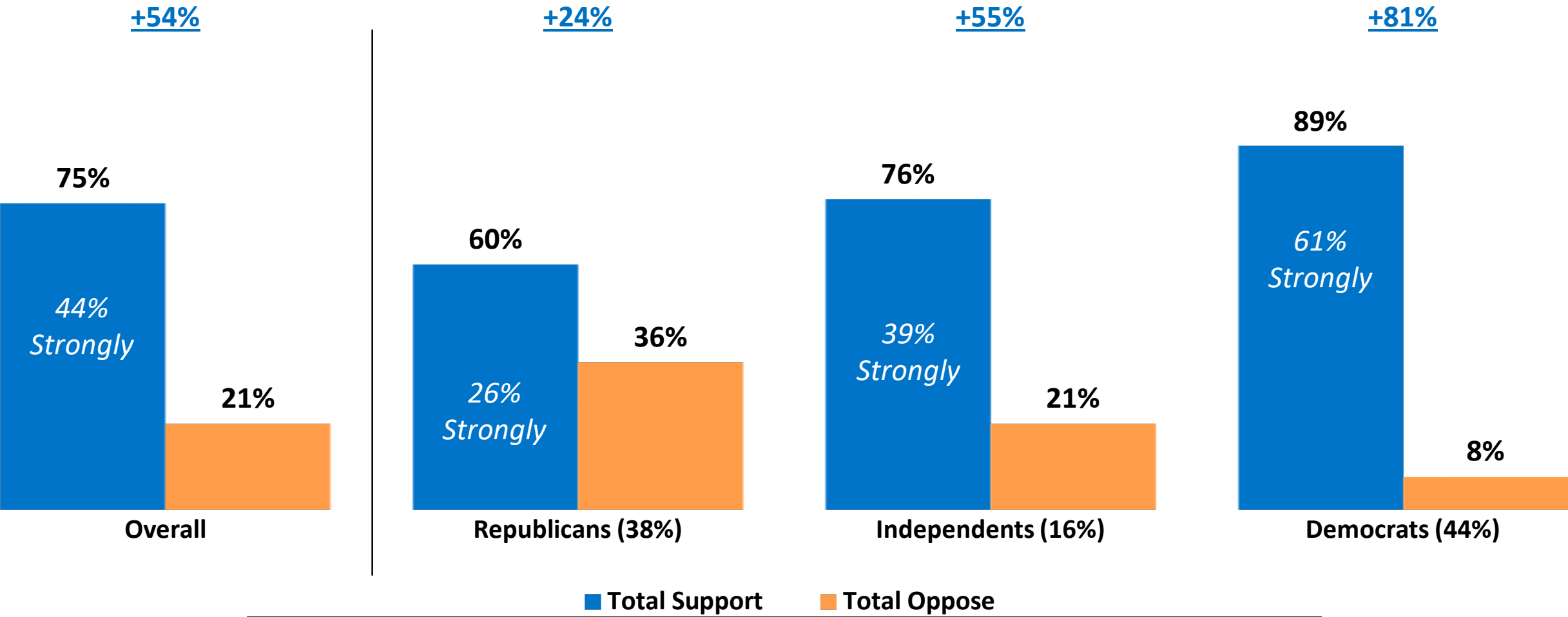
Talking now about some legislation being considered by the U.S. Congress... do you support or oppose the following proposal?

Legislation to provide \$100 billion dollars in federal relief funding for hospitals and health care providers to help offset the costs associated with the coronavirus pandemic.



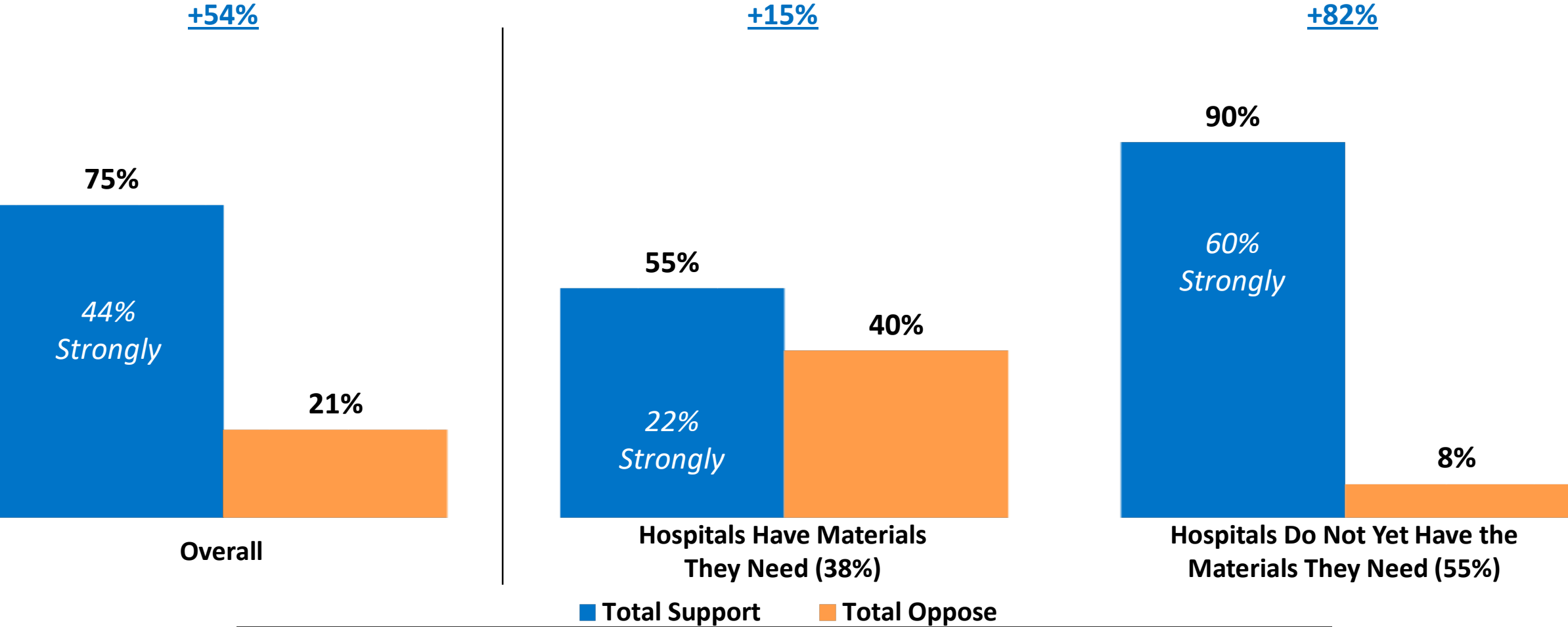
Across partisan lines, Americans support additional federal relief funding for hospitals and health care providers.

Legislation to provide \$100 billion dollars in federal relief funding for hospitals and health care providers to help offset the costs associated with the coronavirus pandemic.



Voters who say hospitals do not yet have what they need to battle the coronavirus are much more likely to support additional federal relief funding.

Legislation to provide \$100 billion dollars in federal relief funding for hospitals and health care providers to help offset the costs associated with the coronavirus pandemic.



American support for provider and health care focused legislation extends to these additional proposals...



| Ranked by Strongly Support | Strongly Support | Total Support |
|--|------------------|---------------|
| | | |
| <i>Providing financial assistance to help businesses that have been badly impacted by the coronavirus continue to provide health insurance coverage to their employees.</i> | 70% | 92% |
| <i>Providing tax-free child care, housing, transportation and education benefits to health care providers working in hospitals who are caring for patients with the coronavirus.</i> | 59% | 85% |
| <i>Protecting health care providers, like doctors and nurses working in hospitals, from lawsuits related to the coronavirus</i> | 50% | 79% |
| <i>Protecting hospitals from lawsuits related to shortages of equipment or personnel during the coronavirus emergency.</i> | 35% | 68% |

Now, more specifically, here are different proposals being considered by Congress. Please tell me if you would support or oppose each proposal. The first/next one is...

...And majorities of voters across party lines support all of these proposals.



Ranked by Total Support

| | Total Support | | | |
|--|---------------|--------------|-----------------|---------------|
| | Overall | GOP (38%) | Indep. (16%) | Dem. (44%) |
| <i>Providing financial assistance to help businesses that have been badly impacted by the coronavirus continue to provide health insurance coverage to their employees.</i> | 92% | 91% | 89% | 94% |
| <i>Providing tax-free child care, housing, transportation and education benefits to health care providers working in hospitals who are caring for patients with the coronavirus.</i> | 85% | 74% | 83% | 94% |
| <i>Protecting health care providers, like doctors and nurses working in hospitals, from lawsuits related to the coronavirus</i> | 79% | 79% | 72% | 81% |
| <i>Protecting hospitals from lawsuits related to shortages of equipment or personnel during the coronavirus emergency.</i> | 68% | 68% | 62% | 72% |

Now, more specifically, here are different proposals being considered by Congress. Please tell me if you would support or oppose each proposal. The first/next one is...



National Survey Key Findings

July 16, 2020

PREPARED BY:

Bill McInturff
Partner

Jarrett Lewis
Partner



PUBLIC OPINION
STRATEGIES
turning questions into answers

#200239