

Advancing Health in America



2022 Q2
Health Care
Jobs Report

Region 7

Arkansas Louisiana Oklahoma Texas





Background

The American Hospital Association (AHA) is the national association representing hospitals and health systems. This includes nearly 5,000 hospitals, health care systems, networks and providers of care and 43,000 individual members that come together to form the AHA. Through advocacy efforts, the AHA ensures that members' perspectives and needs are heard and addressed in national health policy development, legislative and regulatory debates, and judicial matters. The AHA provides education, networking and solutions for health care leaders and is an important source of information on health care issues and trends. The AHA has recently partnered with Prolucent Health to produce and disseminate quarterly regional workforce reports for member hospitals in this region. This partnership also provides member hospitals free access to local workforce market data.



About Prolucent

Prolucent Health is an innovative workforce management company that provides data-driven solutions to help hospitals and health systems optimize and stabilize their workforce within the clinical enterprise.

This report leverages the data from LiquidCompass[™], Prolucent's health care-specific jobs marketplace (Market Console), to provide the health care field with important workforce trends and insights. By applying advanced analytics, artificial intelligence and expert analysis, Prolucent offers this report to the health care field in alignment with its own mission: Accelerating the way health care meets workforce needs.

Data Sources

The data used to generate this report is a subset of the national job posting data that is continually aggregated by LiquidCompassTM on a daily basis. 100% of the data was sourced directly from the career sites of health care employers. No secondary job boards or aggregators (e.g. Indeed, Monster) are sourced to ensure an accurate and valid representation of the health care job market. All job postings in the LiquidCompass marketplace are processed through an intelligence engine that extracts and standardizes an array of important attributes, such as employer type, location, job title, specialty, shift, years of experience and other attributes relevant to hiring managers, job seekers and workforce makers. The way these attributes are presented on job postings varies from posting to posting, and the extraction and standardization of these attributes are part of what makes the LiquidCompass data special. Whenever an attribute isn't available on a particular posting, it is marked as "Not Stated". Salary data, specifically, is rarely included on health care job postings, and is therefore not included in this report. Additionally, while all health care job postings are aggregated by LiquidCompass, this report focuses on just the clinical roles, and analyzes trends on a quarterly basis. Administrative and non-clinical postings are not included in this report. However, detailed analysis by market, employer, job title, and much more is available within the LiquidCompass Market Console, and access to this platform is available at no cost to AHA member hospitals. Custom reporting also is available at a discount to AHA members. To access Market Console, or to find out more about custom reporting, please click here.



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Executive Summary

Quick insights from this quarter's findings:

- 1. In general, job postings across Region 7 have declined by 3.1% from Q1.
- 2. There are greater declines since Q1 in general nursing (-5.0%) and Registered Nursing (-5.5%) postings.
- 3. The time to fill for RN positions has increased slightly (+4%) to 52 days.
- **4.** Full-time (70%) and day shift (27%) positions continue to be broadly available and robust opportunities exist across all specialties.
- **5.** Postings with hiring bonuses have declined by 11.2%. The value of bonuses has also declined by 2.1%, ranging from \$11K to \$14K, depending on the specialty.

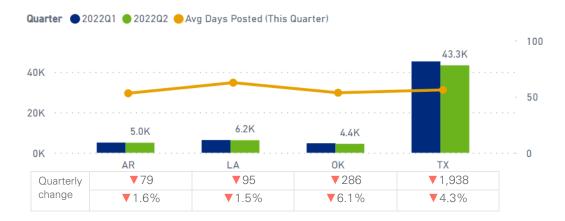
Brief definition of the roles mentioned in this report:

Role	Definition
Nursing	Includes exempt and hourly professional (RN, nursing leadership), technical (LPN/LVN) and unlicensed roles that support the delivery of nursing care (CNA, PCT, PCA, etc.).
Allied Health	Includes a diverse number of exempt and hourly licensed (RCP, RD, LCSW) and unlicensed clinical or support roles (aides, techs).
Pharmacy	Includes professional (DPh, RPh), technical (pharm tech), and support roles (pharmacy clerical, purchasing) within the pharmacy function.
Therapy	Includes professional (PT, OT, speech), technical, and support roles (therapy assistants, aides, clerical).

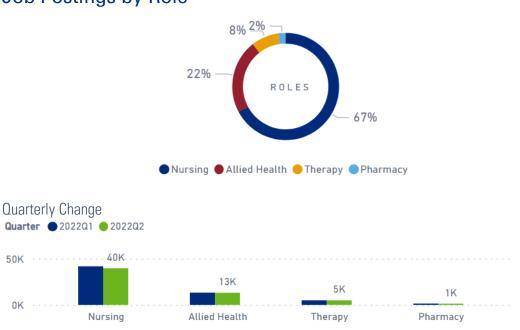
Regional Overview

*AHA Data & Insights

Job Postings by State



Job Postings by Role



Job Postings by Role and State

	AR	LA	OK	TX
Allied Health	1,042	1,486	901	9,680
2022Q2 vs. 2022Q1	V 2.5%	▲3.8%	▼3.9%	▼ 1.5%
Nursing	3,491	3,993	3,028	29,014
2022Q2 vs. 2022Q1	▼ 1.5%	▼3.4%	▼ 7.1%	▼5.4%
Pharmacy	66	138	65	1,045
2022Q2 vs. 2022Q1	▼ 10.8%	▼ 12.1%	▼3.0%	▼6.3%
Therapy	353	569	430	3,541
2022Q2 vs. 2022Q1	▲2.9%	▲ 2.2%	▼3.6%	▼ 1.6%

58,842

v3.1%

Average Job Postings

From Last Quarter

113

2,963

Employers

Locations

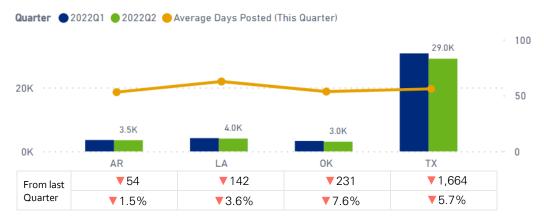
Average Job Postings represent the average number of unique jobs that are posted on employer career sites daily during the quarter.

- Job postings across the region have declined by 3.1%.
- Nursing continues to constitute the majority (67%) of job postings.
- Average days posted decreased by 4.2%.

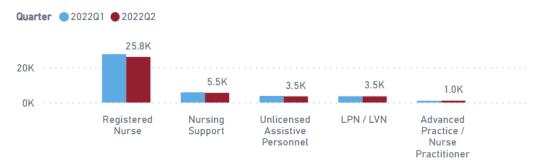




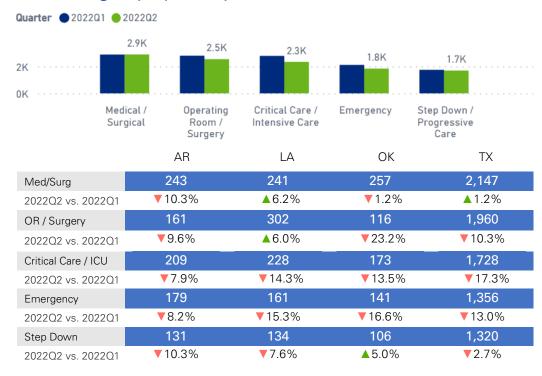
Job Postings by State



Job Postings by Title



Job Postings by Specialty



39,467

▼5.0%

Average Job Postings

From Last Quarter

 Nursing job postings constitute the majority (67%) of the health care job postings in this region.

- General nursing job postings have declined by 5.5% in O2
- TX has the largest number of job postings.

AHA Data & Insights

24,939

▼5.5%

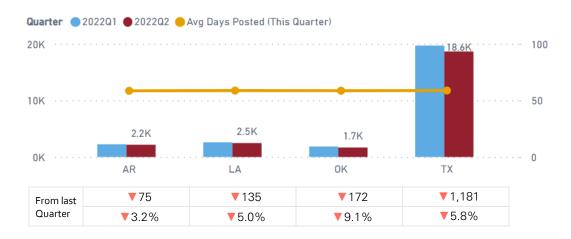
Average Job Postings

From Last Quarter

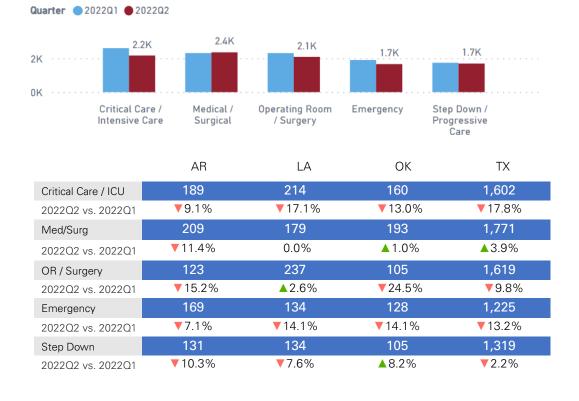
Overview

RN positions continue to make up 63% of all nursing postings this quarter, making it the largest nursing category of jobs posted.

Job Postings by State



Job Postings by Specialty



Key Observations

- Registered Nurse job postings declined by 5.5% in Q2, with declines in all specialty areas.
- The average number of days to fill for RN postings remain steady at 56 days.

Key Observations

 RN job postings are prevalent in all specialty areas.

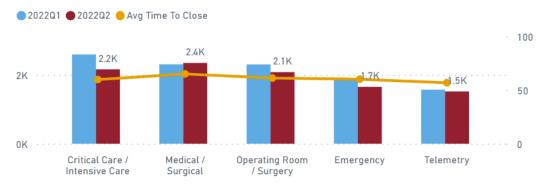


Time to Fill

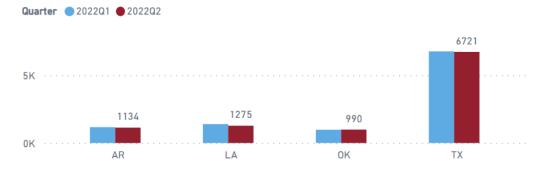
Average Days Posted by State

	AR	LA	OK	TX
202201	55	62	52	56
202202	51	63	55	56

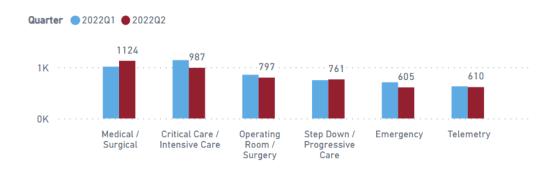
Average Days Posted for Specialties with Highest Posting Count



New Graduate Job Postings by State



New Graduate Job Postings by Specialty



56 days 0.0%

From Last Average

Quarter

Key Observations

- The time to fill for RN positions remain at 56 days.
- Despite declines in position postings across specialties, recruitment remains equally challenging in all specialty areas.

10,120

V 1.8%

Average Job **Postings**

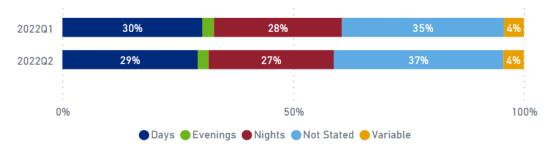
From Last Quarter

- New Graduate RN job postings have declined by 1.8% across the region in Q2.
- Despite declines, new graduate RN job postings continue to be available across all specialties, especially Medical / Surgical and Critical Care.

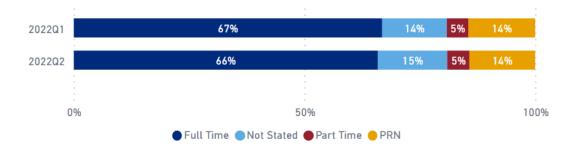


Job Features

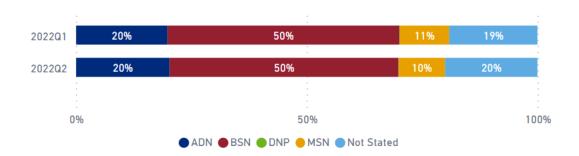
Shift Type



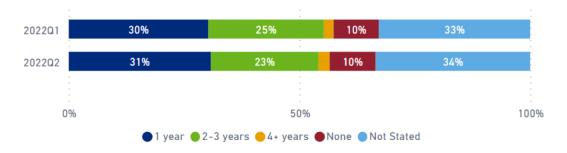
Employment Type



Educational Requirements



Experience Requirements



Key Observations

- Of the total RN job postings, 29% are day shift positions. Variable shifts make up 14% of RN job postings.
- Full-time positions make up 66% of job postings.

- Educational requirements remain consistently focused on the BSN level (50%).
- Slightly less than half (44%) of posted positions do not list required experience, reflective of the continuing recruitment challenges.



Compensation Trends

Job Postings with Salary

	AR	LA	OK	TX
Postings	2,177	2,446	1,688	18,659
w/ Salary	19	63	118	343
Percentage	0.9%	2.6%	7.0%	1.8%

^{*} Job postings do not include sufficient salary data to provide a valid and reliable analysis of salary levels in each state.

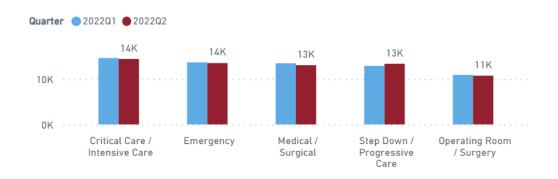
Job Postings with Bonus

	AR	LA	OK	TX
Postings	2,177	2,446	1,688	18,659
w/ Bonus	407	758	490	6,102
Percentage	18.7%	40.0%	29.0%	32.7%

Hiring Bonus by State (\$)



Hiring Bonus by Specialty (\$)



7,757

V11.2%

Postings with Bonus

From Last Quarter

\$12,027

72.1%

Average Bonus From Last Quarter

- Job postings with hiring bonuses have declined by 11.2% in Q2.
- The value of hiring bonuses (\$12K) has declined by 2.1%.
- Bonuses remain prevalent in all states and across all specialties.



Connect with us at Prolucent

- Prolucent Health provides this robust hiring analytics report by leveraging data from our LiquidCompass jobs marketplace.
- As an AHA Member, you have free access to this platform that provides specific, market-based data intelligence not available through any other source.
 This data can help you make the necessary workforce strategy decisions now.
- Click here to obtain login information to the platform. Custom reporting is also available to meet your organization's data needs including detailed information regarding your local metropolitan market and workforce trends.



Prolucent invites you to learn about options for Premium Access and our other workforce management solutions. Have questions or need help? Contact judy.holden@prolucent.com.