



AHA Team Training

Creating a Value Proposition for TeamSTEPPS How Your Frontline and Your Bottom Line Can Both Win

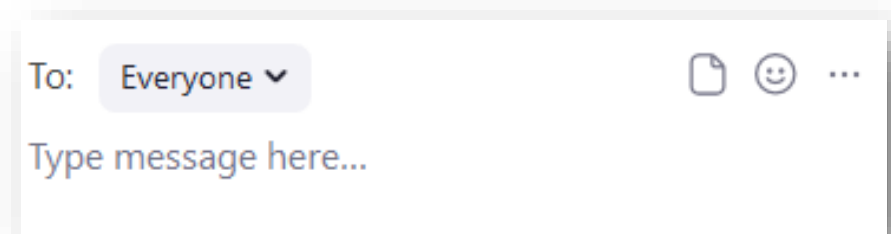
March 14, 2023



AHA CENTER FOR HEALTH
INNOVATION

Rules of Engagement

- **Audio for the webinar can be accessed in two ways:**
 - Through your computer
 - Or through the phone (*Please mute your computer speakers)
- **Q&A session will be held at the end of the presentation**
 - Written questions are encouraged throughout the presentation
 - To submit a question, type it into the Chat Area and send it at any time
- **Other notable Zoom features:**
 - This session is being recorded, the chat will not be included in the recording
 - Utilize the chat throughout the webinar. To chat everyone, make sure your chat reflects the picture below:



Today's Objectives

Learn how to utilize data to draw the value case for team training with leadership

Recognize how TeamSTEPPS tools and concepts drive a culture of retention and resilience

Discover innovative curriculum changes to timeless TeamSTEPPS tools and concepts

A Classic Pitch...

1. Setting
the Scene

2. The
Problem or
Challenge

3. The
("customer"
-centric)
value
proposition

4. How It
Works

5. Critical
Assumptions

6.
Proposed
Next Steps

7. The
Ask

A Leaner Version...

- 1 State the *problem*
- 2 Share the *big idea* (TeamSTEPPS)
- 3 Describe the *impact* the big idea will make
- 4 Outline next steps and state your ask clearly

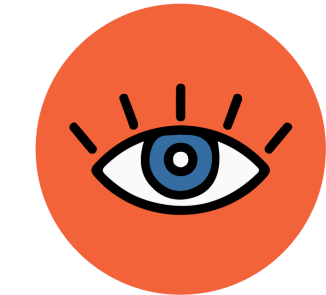
Head



Heart



Eyes



OUR PRESSURE POINTS...



Patient Safety



Workforce Resilience
and Retention



Patient Experience



The Problem



We want the same things!

There are real life, real time solutions!



PATIENT SAFETY

The Problem



In 2021, the **serious safety events** reported to the Joint Commission reached the highest annual level seen since reporting began in 2007¹

1. Patient falls
 - Fall rate increased by 253% from 2019-2020²
2. Delay in treatment
3. Unintended retention of a foreign object



Pandemic associated patient safety declines erased years of promising continuous gains³

New England Journal of Medicine
2022

The Problem



About 1 in 10 dollars spent on health care is diverted to treating the effects of medical error

Patient harm reduces global economic output by trillions of dollars every year⁴

- Patient safety errors can directly affect reimbursement under value-based payment programs
- Patient safety errors can cause hospitals to lose money under capitated payment models
- Noncompliance with accrediting agencies often bring monetary penalties and fines
- Lawsuits by patients, their families, and even providers and staff can result in legal costs
- Patient leakage or reputational harm directly affects volume and revenue⁵

The Problem



The Problem



Workforce Resilience and Retention

The Problem



The challenge before us...

Retention

Recruitment

Staff engagement

47% of health care workers are planning to leave their jobs by 2025⁶

31% of hospitals reported a critical staffing shortage to the federal government as of January 19, 2022⁷

The Problem

Nurse and Provider Burnout

- Forty-four percent of nurses planning to quit their jobs blame burnout and a high-stress environment⁸
- The number one challenge Nurse leaders are facing is the emotional health of their staff⁹
- 47% of physicians reported being burned out in 2022 – the numbers were even higher for Emergency and Critical Care¹⁰



What your workforce challenges are costing you...

The turnover rate among nurses is up to 57% and up to 20% among nurse leaders²³

The average cost of turnover for a staff RN is \$46,100 = losses of **\$5.2m-\$9.0m**²⁴

Each percent change in RN turnover will cost or save the average hospital **\$262,300 per year**¹¹



The Problem



What your workforce challenges are costing you...

- Burnout related turnover costs have been estimated at **\$9 billion** dollars for **nurses** and up to **\$6.3 billion** for **physicians**¹²
- Contract labor expenses alone are nearly **500% higher** than pre-pandemic levels¹³
- For every **20 travel RNs** eliminated, a hospital can save **\$4,203,000** on average¹⁴



**Retention and resilience...
too close for comfort**

The Problem



PATIENT EXPERIENCE

The Problem

Patient Experience

- Workforce shortages impact patient experience
 - Unattended call lights
 - Unattended pain management
 - Longer wait times, shorter visits²⁵
- Medical error impacts patient experience
 - Added hospital days²⁶
 - Pain and suffering
 - Family impact



The Problem

PATIENT EXPERIENCE

- Organizations that deliver superior customer service tend to see **net margins 50 percent higher** than those that deliver average customer service
- According to researchers, a hospital system with \$2 billion in revenue would need to cut 460 jobs (for individuals with an average salary of \$100,000) in order to gain the same 2.3 percent margin benefit that superior customer experience provides for revenue growth¹⁵





TeamSTEPPS Can Move the Needle

The Big Idea

Team Training is about Culture

- Culture...effects **QUALITY**
- Culture...effects **RESILIENCE & RETENTION**
- Culture...effects Patient **EXPERIENCE**

Culture drives **BUSINESS SUCCESS**



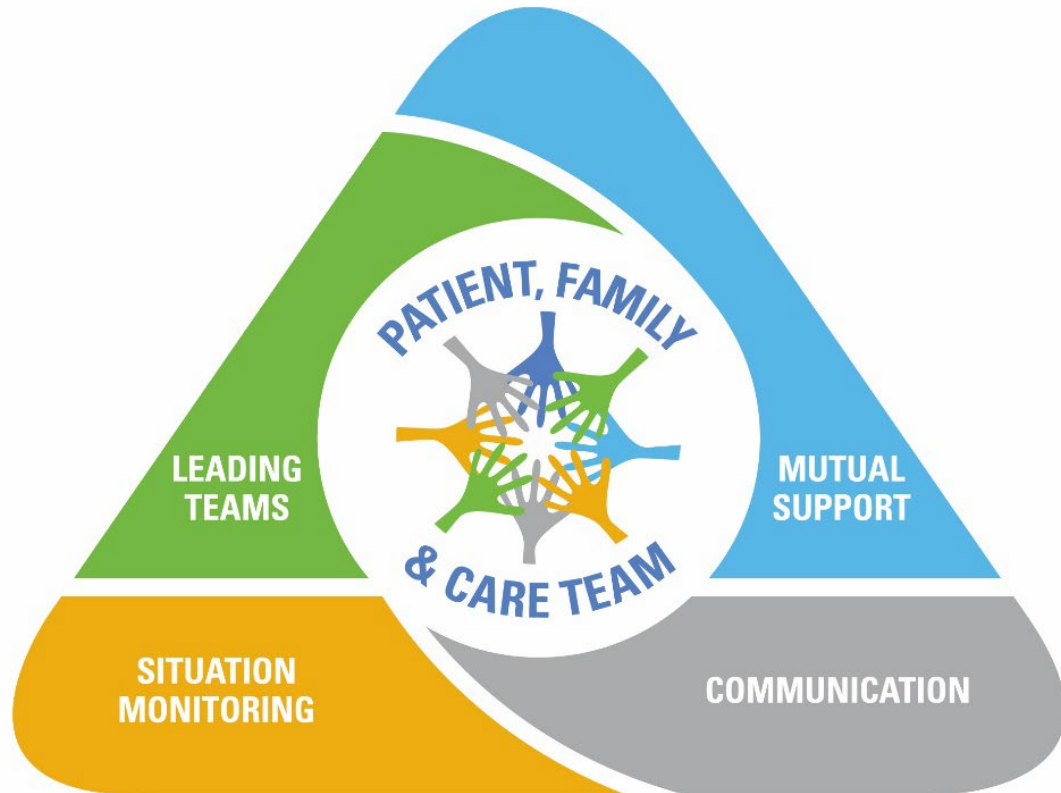
The Big Idea



Cultural transformation...
is what AHA Team Training does BEST!

The Big Idea

Team Strategies and Tools to Enhance Performance and Patient Safety



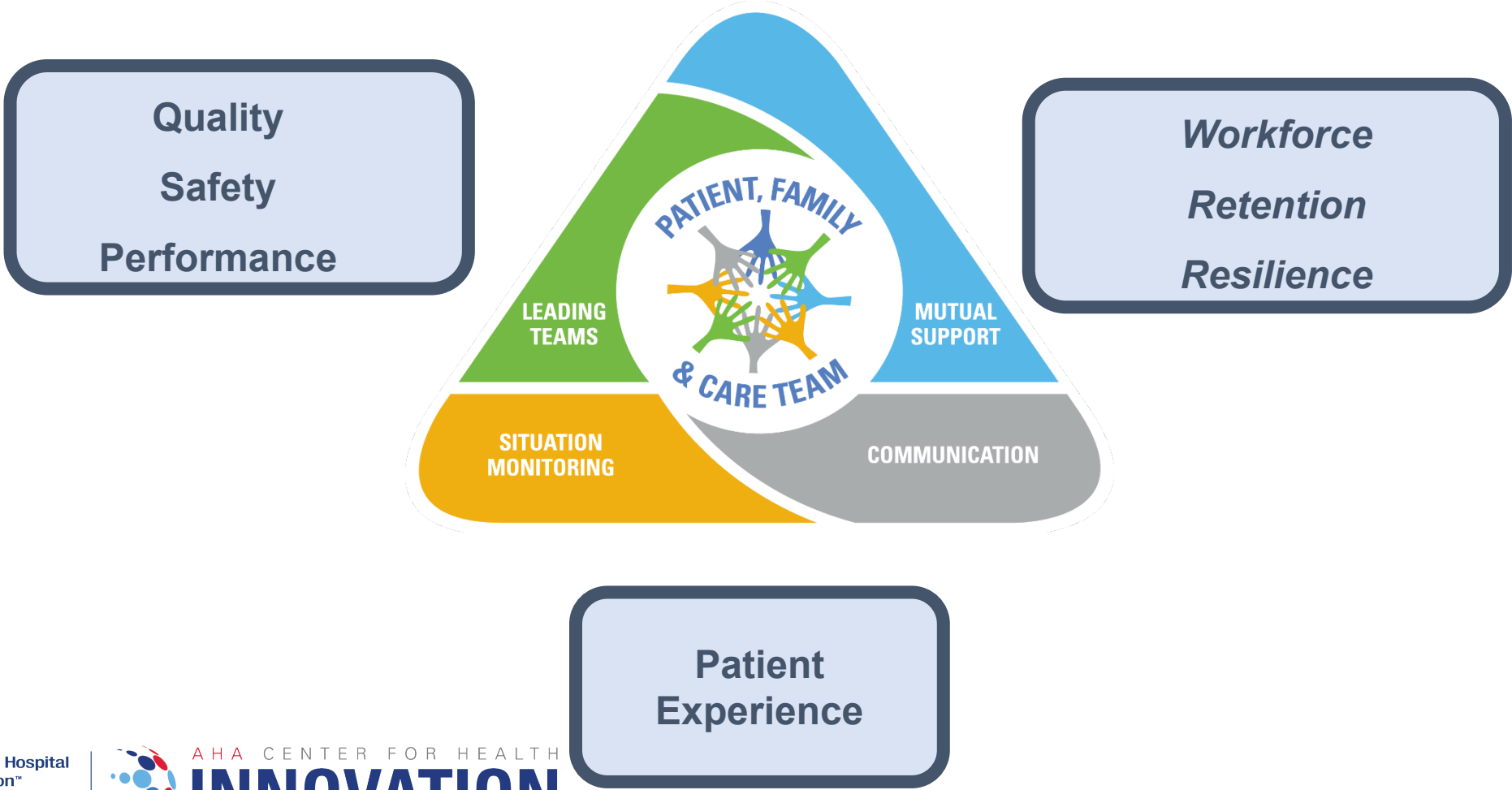
© 2018 American Hospital Association

An evidence-based teamwork system designed to improve:

- **Quality**
- **Safety**
- **Efficiency of health care**

Leverages more than 30 years of research on teams and team performance in high risk, high stakes environments

TeamSTEPPS in the year 2023





**TeamSTEPPS
Can Move the
Needle on...**

SAFETY

The Impact



The role of teamwork in patient safety during COVID-19

- There is a ...“consistent and statistically significant” beneficial connection between staff engagement and both patient safety culture and the rate of errors and adverse events¹⁶
- Programs which increase staff engagement could offer an “**impactful and cost-effective** means of enhancing a range of patient safety outcome”¹⁷

Journal of Patient Safety, 2021



The role of teamwork in patient safety during COVID-19¹⁸

Critical Care Teamwork in the Future: The Role of TeamSTEPPS® in the COVID-19 Pandemic and Implications for the Future

Culture change in a MICU...

- Increase in trust and empathy among team members
- Improved safety practices as a result of improved communication
- Feeling empowered as individuals in their own roles as well as stronger cohesion within the team

Evidence of the retention of teamwork strategies despite multiple barriers

The Impact



Harvard Business Review, April 2022

The Impact

Safety is dependent on the organization's ***culture*** – the sum of the behaviors of leaders and staff.



“Teamwork, education, and training through ***structured initiatives*** are the most effective mechanism to improve patient safety.”



“...promoting a work environment where all individuals work together will have the most significant effect on improving patient and staff safety.”



**TeamSTEPPS
Can Move the
Needle on...**

**Workforce
Resilience &
Retention**

The Impact



The National Plan for Health Workforce Well-Being states that its number one priority is to create and sustain positive work environments and culture¹⁹

National Academy of Medicine in October 2022

“Ensuring a supportive and engaging workplace culture may well be our most important leadership responsibility and our most valuable recruitment and retention asset.”

*Ronald C. Werft, President and CEO, Cottage Health
Chair of the AHA Board Task Force on Workforce*

The Impact



How TeamSTEPPS Drives Culture

- Creates synergy and camaraderie with my team
- Increases mutual support increasing feelings of efficiency and safety
- Creates an environment where staff feel heard and supported in practical ways
- Improves psychological safety with leaders that have their back

The Impact



TeamSTEPPS Gets It Done

An evaluation of a **TeamSTEPPS implementation** in an intensive care unit found that teamwork improved from the time of the initial assessment to 3 months later and **nurses planning to stay increased from 58% to 89%** over 2 years time²⁰

The Impact

The Power of TeamSTEPPS

Workplace strategies that focus on improving teamwork, such as TeamSTEPPS, are impactful for reducing burnout among healthcare workers²¹

DOD Patient Safety Culture Survey, February 2023



The Impact

The Power of TeamSTEPPS

Proactive team training may provide substantial benefit to team performance and team member well-being during stressful times²²

**Teamwork Before and During COVID-19:
The Good, the Same, and the Ugly**

Journal of Patient Safety 01/23



The Impact



**TeamSTEPPS
Can Move the
Needle on...**

**The Patient
Experience**

The Impact

SAFETY + TEAMWORK CULTURE = POSITIVE PATIENT EXPERIENCE



The Impact

A group of five healthcare professionals, including doctors and nurses, are seated around a conference table in a bright, modern office. They are engaged in a discussion. The central figure, a man in a white lab coat, is gesturing with his hands as he speaks. To his right, another man in a white lab coat is smiling and listening. In the foreground, the back of a woman's head and shoulders is visible, looking towards the speaker. On the table, there are papers, a clipboard, and two glasses of water. The background shows large windows with a view of trees.

NOW WHAT?

Create your elevator speech – head and heart

1. State the problem

Head – use the data!

Heart – tell a *story*
Your patient
or
Your people



Create your elevator speech – head and heart

2. Share your big idea (TeamSTEPPS)

What is it?

How does it work?



Create your elevator speech – head and heart

3. Describe the impact TeamSTEPPS will make

Head – use the data!

Heart – what's the personal impact it will make?



Create your elevator speech – head and heart

4. Outline next steps and state your ask clearly

Head – proposed next steps

Heart – invite their perspective





The Big Idea: TeamSTEPPS Master Training Course

Updated Curriculum

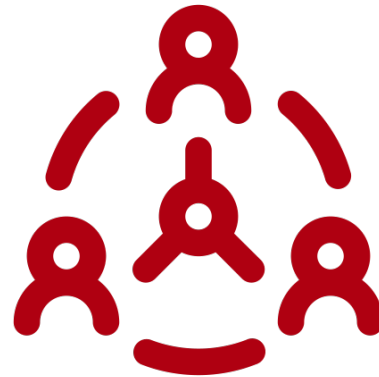
We still focus on the TeamSTEPPS fundamentals, but we've added human-centered design thinking exercises to help participants lead strategic conversations, brainstorm innovative ideas, and design impactful change.



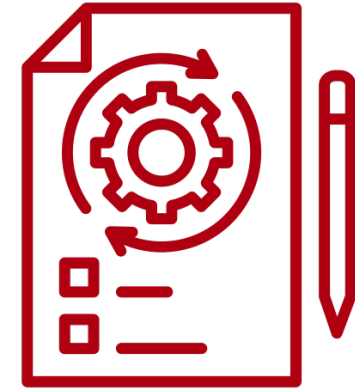
Curriculum Update Objectives



Reduce lecture and increase videos and experiential learning



Utilize human-centered design thinking exercises to increase team collaboration



Embed implementation planning throughout Day 2 and focus on strategic and tactical plans

Measurement

- Focus on the “why” (e.g., challenge or opportunity for improvement)
- Quantitative and qualitative data
- More emphasis on identify existing data and less on acquiring new data
- Draft an aim statement

INFORM YOUR WHY

AHA Team Training designed by **dotank**
Business design, redesigned.

The Why
What is your challenge or opportunity for improvement?

What We Want To Learn
What insights will help you better understand the challenge you face? What information will help you frame the changes and improvements you aspire to?

The Data We Have
What relevant qualitative and quantitative data has already been collected?

The Data We Need to Collect
What qualitative and quantitative data is missing? How are you going to get it?

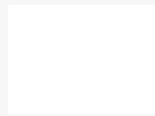
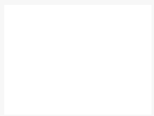
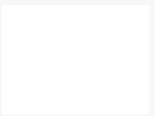
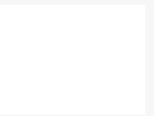
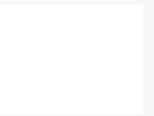
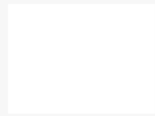
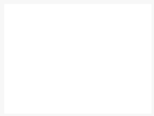
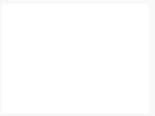
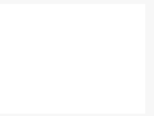
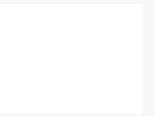
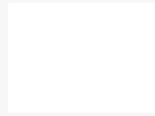
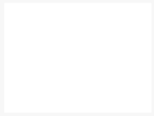
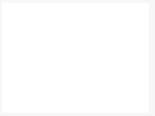
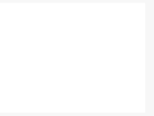
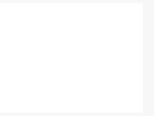
© 2018 dotank LLC
dotank.com

Building Your Change Team

- Outline various training models and roles of change team members
- Identify stakeholders that will be on the change team to explore their role and needs further

STAKEHOLDERS CANVAS

AHA Team Training designed by **dotank**
Business design, redesigned.


 STAKEHOLDER	 What do they dream about?	 What challenges do they face?	 What motivates them?	 How do we keep them engaged?
 STAKEHOLDER	 What do they dream about?	 What challenges do they face?	 What motivates them?	 How do we keep them engaged?
 STAKEHOLDER	 What do they dream about?	 What challenges do they face?	 What motivates them?	 How do we keep them engaged?

© 2014 dotankdo.com. All rights reserved. This work is licensed under a Creative Commons Attribution-NonCommercial-ShareAlike 4.0 International License. <https://creativecommons.org/licenses/by-nc-sa/4.0/> For more information, see our website. 177 Second Street, Suite 200, San Francisco, California, 94103, USA.

dotankdo.com


Change Management

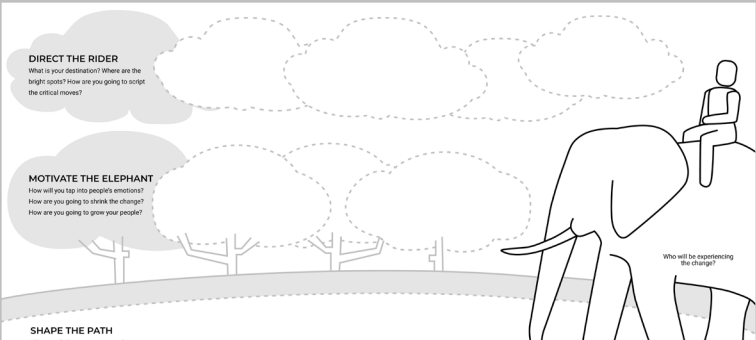
- Outline commonalities between many of the change management models
- Apply the change management model to the “why” and aim statement

INFLUENCING CHANGE CANVAS  designed by **do tank**

	Motivation	Ability
PERSONAL	How might we make the undesirable desirable?	What training do we need?
SOCIAL	How might we harness peer pressure?	What people do we need to engage?
STRUCTURAL	How might we design rewards and/or demand accountability?	How do we need to change our environment, processes, and infrastructure?

© 2012 do tank | designed by do tank

SWITCH MODEL CANVAS  designed by **do tank**




DIRECT THE RIDER
What is your destination? Where are the bright spots? How are you going to script the critical moves?


MOTIVATE THE ELEPHANT
How will you tap into people's emotions? How are you going to shrink the change? How are you going to grow your people?

SHAPE THE PATH
What small changes can you make to enable/facilitate easy change in the environment? How will you keep others on track and accountable? How will you build on and expand early successes?

Who will be experiencing the change?

© 2012 do tank | designed by do tank

ORGANIZATIONAL CHANGE CANVAS  designed by **do tank**



What culture are we going to create?

What are obstacles we will have to navigate in fostering a new culture?

What are some short-term wins we can strive for?

How can we empower our team?

How will we achieve understanding and buy-in?

What is our vision for change?

Who is on our guiding team?










How can we create a sense of urgency?

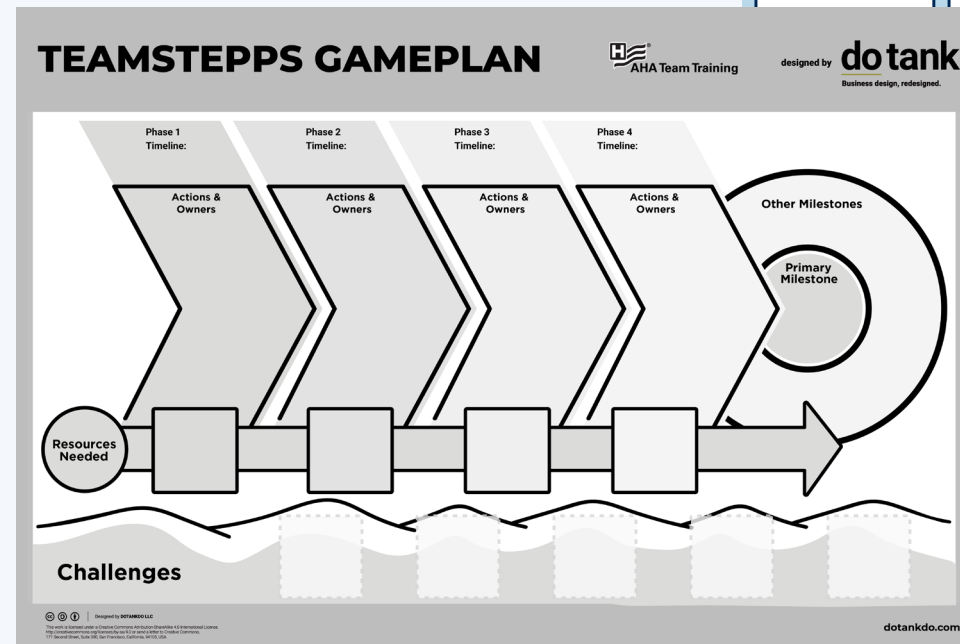
© 2012 do tank | designed by do tank

ADAPTED FROM: Kotter, John P. Leading Change. Harvard Business Review Press, 2012. dotankdo.com

Implementation

- 1-page strategy plan – refined throughout the day
- TeamSTEPPS game plan – focus on tactics and immediate next steps
- Marketplace for peer-to-peer sharing

TeamSTEPPS IMPLEMENTATION PLAN 	
 Evidence (Data or Stories)	 The "WHY" (Challenge or Opportunity for Improvement)
 Change Team	 TeamSTEPPS Aim
 Target Audience	 How will we measure?
 Stakeholders to Engage	 How will we achieve this aim through TeamSTEPPS training and implementation?



Training Opportunities

Public Courses & Custom Advisory Services



Public Courses – [registration open](#)



Custom TeamSTEPPS Advisory Services at Your Organization

TeamSTEPPS Master Training Course

Using a train-the-trainer model, we give you the foundational tools and concepts, and train your staff through this two-day training program. You will gain a team of Master Trainers ready to teach others in your organization.

Comprehensive TeamSTEPPS Programs

We help you along the way. After delivery of the two-day Master Training course, we continue to work with your team for 3-6 months, building the internal capacity to hardwire TeamSTEPPS throughout your organization.



Learn more at about [custom trainings at your organization](#)

Key Takeaways

**An investment in the
frontline has never been
more important to patient
safety and team
resilience**

**Recent data supports
team training as an
important solution to
workforce retention**

**The combination of
TeamSTEPPS tools and
human-centered design
exercises lead to a fresh
approach and
sustainable change**



Questions? Stay in Touch!

www.aha.org/teamtraining

Email: teamtraining@aha.org • Phone: (312) 422-2609



References

1. https://www.beckershospitalreview.com/patient-safety-outcomes/we-can-t-punish-our-way-to-safer-medical-practices-2-experts-on-criminalization-of-medical-errors.html?oly_enc_id=2925J9589089G0G
2. Silvera GA, Wolf JA, Stanowski A, Studer Q. The influence of COVID-19 visitation restrictions on patient experience and safety outcomes: A critical role for subjective advocates. Patient Experience Journal. 2021; 8(1):30-39. doi: 10.35680/2372-0247.1596.
3. LA Fleisher, M Schreiber, D Cardo, A Srinivasan. Health care safety during the pandemic and beyond — building a system that ensures resilience. N Engl J Med 2022; 386:609-611 <https://www.nejm.org/doi/10.1056/NEJMp2118285>.10.1056/NEJMp2118285.35148040.
4. <https://www.oecd.org/health/health-systems/Economics-of-Patient-Safety-October-2020.pdf>
5. <https://www.patientsafety.com/en/blog/financial-impact-of-patient-safety-errors>
6. Environmental Scan. American Hospital Association, 2022. <https://www.aha.org/environmentalscan>
7. Data Brief: Workforce Issues Remain at the Forefront of Pandemic-related Challenges for Hospitals,” American Hospital Association, January 2022. <https://www.aha.org/issue-brief/2022-01-25-data-brief-workforce-issues-remain-forefront-pandemic-related-challenges>
8. A New Nursing Crisis: How the Pandemic Has Changed Nurses. Cross Country Healthcare, 2021. <https://www.crosscountryhealthcare.com/docs/CCH-20210809-futureofnursing-whitepaper.pdf> <https://www.aonl.org/resources/nursing-leadership-covid-19-survey>
9. <https://www.aonl.org/resources/nursing-leadership-covid-19-survey>
10. Kane, Leslie. “Physician Burnout & Depression Report 2022: Stress, Anxiety, and Anger,” Medscape, Jan. 21, 2022
11. <https://www.beckershospitalreview.com/finance/the-cost-of-nurse-turnover-in-23-numbers.html>
12. A New Nursing Crisis: How the Pandemic Has Changed Nurses. Cross Country Healthcare, 2021. <https://www.crosscountryhealthcare.com/docs/CCH-20210809-futureofnursing-whitepaper.pdf>
13. Han, S., Shanafelt, T. D., Sinsky, C. A., Awad, K. M., Dyrbye, L. N., Fiscus, L. C., Trockel, M., & Goh, J. (2019). Estimating the attributable cost of physician burnout in the United States. Annals of Internal Medicine, 170(11), 784–790. <https://www.acpjournals.org/doi/abs/10.7326/m18-1422>
14. <https://www.beckershospitalreview.com/finance/the-cost-of-nurse-turnover-in-23-numbers.html>
15. <https://newsroom.accenture.com/news/us-hospitals-that-provide-superior-patient-experience-generate-50-percent-higher-financial-performance-than-average-providers-accenture-finds.htm>

References

16. Janes, Gillian PhD*; Mills, Thomas PhD*; Budworth, Luke PhD†; Johnson, Judith PhD*; Lawton, Rebecca PhD*. The Association Between Health Care Staff Engagement and Patient Safety Outcomes: A Systematic Review and Meta-Analysis. *Journal of Patient Safety* 17(3):p 207-216, April 2021. | DOI: 10.1097/PTS.0000000000000807
17. Ibid
18. Rutgers Robert Wood Johnson Medical School, Rutgers University, Piscataway, NJ 08854, USA 2 Robert Wood Johnson Barnabas Health, New Brunswick, NJ 08901, USA * Correspondence: terregca@rwjms.rutgers.edu; Tel.: +1-732-235-2808
19. National Academy of Medicine. 2022. National Plan for Health Workforce Well-Being. Washington, DC: The National Academies Press. <https://doi.org/10.17226/26744>.
20. Krivanek, Mary Jo DNP, MPA, RN; Dolansky, Mary A. PhD, RN, FAAN; Goliat, Laura DNP, RN; Petty, Gayle DNP, RN. Implementing TeamSTEPPS to Facilitate Workplace Civility and Nurse Retention. *Journal for Nurses in Professional Development* 36(5):p 259-265, 9/10 2020. | DOI: 10.1097/NND.0000000000000666. https://journals.lww.com/jnsdonline/Abstract/2020/09000/Implementing_TeamSTEPPS_to_Facilitate_Workplace.2.aspx
21. Godby Vail S, Dierst-Davies R, Kogut D, Degiorgi Winslow L, Kolb D, Weckenman A, Almeida S, King HB, Chesson E, Strickland M, Logan E, Gliner M, Koepl P, Marshall-Aiyelawo K. Teamwork Is Associated with Reduced Hospital Staff Burnout at Military Treatment Facilities: Findings from the 2019 Department of Defense Patient Safety Culture Survey. *Jt Comm J Qual Patient Saf.* 2023 Feb;49(2):79-88. doi: 10.1016/j.jcjq.2022.11.004. Epub 2022 Nov 11. PMID: 36543658.
22. Rehder, Kyle J. MD, CPPS*,†; Adair, K. Carrie PhD*; Eckert, Erin MHA, CPPS*; Lang, Richard W. MD‡; Frankel, Allan S. MD§; Proulx, Joshua BSEE§; Sexton, J. Bryan PhD*,||. Teamwork Before and During COVID-19: The Good, the Same, and the Ugly.... *Journal of Patient Safety* 19(1):p 36-41, January 2023. | DOI: 10.1097/PTS.0000000000001070
23. https://www.aonl.org/system/files/media/file/2023/01/AONL_WorkforceCompendium_121222.pdf
24. <https://www.healthcarefinancenews.com/news/rn-turnover-healthcare-rise#:~:text=According%20to%20the%20survey%2C%20the,hospital%20an%20additional%20%24262%2C300%20annually>.
25. "The 2021 American Nursing Shortage: A Data Study," University of St. Augustine for Health Sciences, May 2021. <https://www.usa.edu/blog/nursing-shortage>
26. *BMJ* 2019; 366 doi: <https://doi.org/10.1136/bmj.l4185> (Published 17 July, 2019)