

Advancing Health in America



2022 Q4
Health Care
Job Postings
Report

# Region 3

Delaware

Kentucky

Maryland

North Carolina

Virginia

West Virginia

District of Columbia



Report Generated By





### Background

The American Hospital Association (AHA) is the national association representing hospitals and health systems. This includes nearly 5,000 hospitals, health care systems, networks and providers of care and 43,000 individual members that come together to form the AHA. Through advocacy efforts, the AHA ensures that members' perspectives and needs are heard and addressed in national health policy development, legislative and regulatory debates, and judicial matters. The AHA provides education, networking and solutions for health care leaders and is an important source of information on health care issues and trends. The AHA has recently partnered with Prolucent Health to produce and disseminate quarterly regional workforce reports for member hospitals in this region. This partnership also provides member hospitals free access to local workforce market data.



#### **About Prolucent**

Prolucent Health is an innovative workforce management company that provides data-driven solutions to help hospitals and health systems optimize and stabilize their workforce within the clinical enterprise.

This report leverages the data from LiquidCompass<sup>TM</sup>, Prolucent's health care-specific jobs marketplace (Market Console), to provide the health care field with important workforce trends and insights. By applying advanced analytics, artificial intelligence and expert analysis, Prolucent offers this report to the health care field in alignment with its own mission: Accelerating the way health care meets workforce needs.

#### **Data Sources**

The data used to generate this report is a subset of the national job posting data that is continually aggregated by LiquidCompass<sup>TM</sup> on a daily basis. 100% of the data was sourced directly from the career sites of health care employers. No secondary job boards or aggregators (e.g. Indeed, Monster) are sourced to ensure an accurate and valid representation of the health care job market. All job postings in the LiquidCompass marketplace are processed through an intelligence engine that extracts and standardizes an array of important attributes, such as employer type, location, job title, specialty, shift, years of experience and other attributes relevant to hiring managers, job seekers and workforce makers. The way these attributes are presented on job postings varies from posting to posting, and the extraction and standardization of these attributes are part of what makes the LiquidCompass data special. Whenever an attribute isn't available on a particular posting, it is marked as "Not Stated". Salary data, specifically, is rarely included on health care job postings, and is therefore not included in this report. Additionally, while all health care job postings are aggregated by LiquidCompass, this report focuses on just the clinical roles, and analyzes trends on a quarterly basis. Administrative and non-clinical postings are not included in this report. However, detailed analysis by market, employer, job title, and much more is available within the LiquidCompass Market Console, and access to this platform is available at no cost to AHA member hospitals. Custom reporting also is available at a discount to AHA members. To access Market Console, or to find out more about custom reporting, please click here.



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# **Executive Summary**

# Quick insights from this quarter's findings:

- 1. Total job postings across Region 3 have declined by 1.6% from the previous quarter.
- 2. There are larger declines in general nursing (2.1%) and registered nursing (2.4%) job postings from the previous quarter.
- **3.** The time to fill RN positions remains at 65 days.
- 4. New graduate RN job postings in this region have increased by 4.4%.
- **5.** RN job postings have declined across all nursing clinical specialties except for emergency and step down/progressive care.
- **6.** Full time and day shift positions continue to be broadly available and make up 68% and 30% of RN job postings respectively.
- **7.** RN job postings with hiring bonuses have increased by 7.5%. The average value of hiring bonuses has increased by 6.6% to an average of \$12,186.

Please note that this report is based on all health care job postings available on employer career sites. While these job postings represent those positions being recruited for by an employer, they are not an accurate representation of a vacancy rate, as employers may not post all vacant positions.

Brief definition of the roles mentioned in this report:

Role	Definition
Nursing	Includes exempt and hourly professional (RN, nursing leadership), technical (LPN/LVN) and unlicensed roles that support the delivery of nursing care (CNA, PCT, PCA, etc.).
Allied Health	Includes a diverse number of exempt and hourly licensed (RCP, RD, LCSW) and unlicensed clinical or support roles (aides, techs).
Pharmacy	Includes professional (DPh, RPh), technical (pharm tech), and support roles (pharmacy clerical, purchasing) within the pharmacy function.
Therapy	Includes professional (PT, OT, speech), technical, and support roles (therapy assistants, aides, clerical).

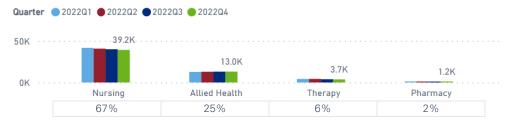
# **Regional Overview**



## Job Postings by State



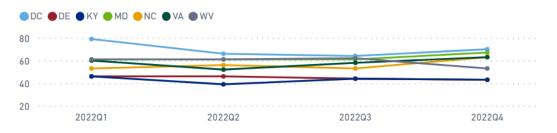
# Job Postings by Role



# Job Postings by Role and State

	DC	DE	KY	MD	NC	VA	WV
Allied Health	335	278	2,014	2,265	4,062	2,882	1,184
Quarterly Change	<b>▲</b> 16.7%	▼10.0%	<b>▼</b> 6.7%	▲0.3%	▲1.7%	▼0.6%	▲10.3%
Nursing	703	970	6520	5779	13,859	7799	3,524
Quarterly Change	▲3.1%	<b>▼</b> 4.9%	▼6.1%	<b>▼</b> 1.1%	▲0.8%	▼5.9%	▲1.2%
Pharmacy	40	37	178	209	369	238	89
Quarterly Change	▲33.3%	<b>▲</b> 19.4%	<b>V</b> 4.8%	▲8.9%	<b>▲</b> 7.9%	▲8.7%	<b>▲</b> 7.2%
Therapy	107	133	650	600	1,038	881	256
Quarterly Change	▲20.2%	<b>▲</b> 14.7%	▼9.3%	<b>▼</b> 4.3%	<b>▼</b> 1.0%	▼9.5%	▼10.5%

# **Average Days Posted**



56,999

**V**1.6%

Average Job Postings

From Last Quarter

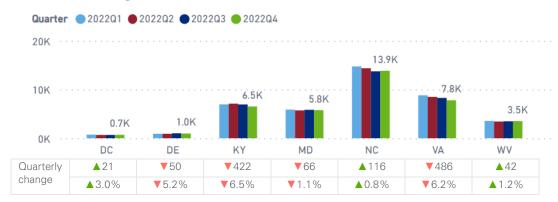
Average Job
 Postings represent
 the average number
 of unique jobs that
 are posted on
 employer career
 sites daily during
 the quarter.

- Job postings across the region have decreased by 1.6%.
- Nursing continues to constitute the majority of job postings (67%).
- Average days posted has gone up slightly to 57 days this quarter.
- Pharmacy job postings have increased in nearly all states.

# All Nursing



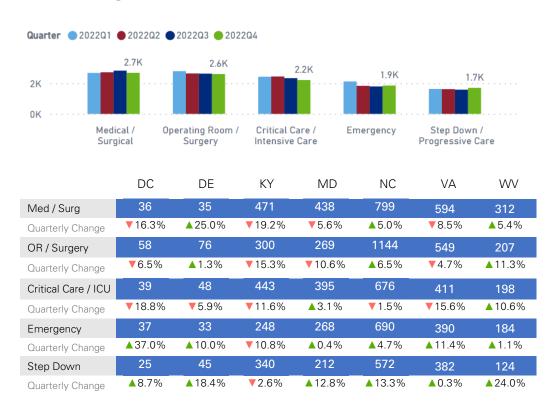
# Job Postings by State



# Job Postings by Title



# Job Postings by Specialty



39,054

**v**2.1%

Average Job Postings

From Last Quarter

 Nursing job postings constitute the majority of the health care job postings in this region.

#### **Key Observations**

- General nursing job postings have declined 0.3%.
- PA continues to have the largest number of job postings.

- WV has posting increases across all specialty areas, followed by NC and DE.
- Postings for Step Down and Emergency specialties increased across all states except KY.

# AHA Data & Insights

24,570

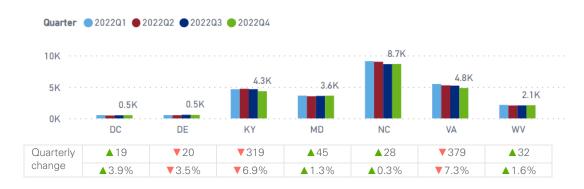
**7**2.4 %

Average Job Postings From Last Quarter

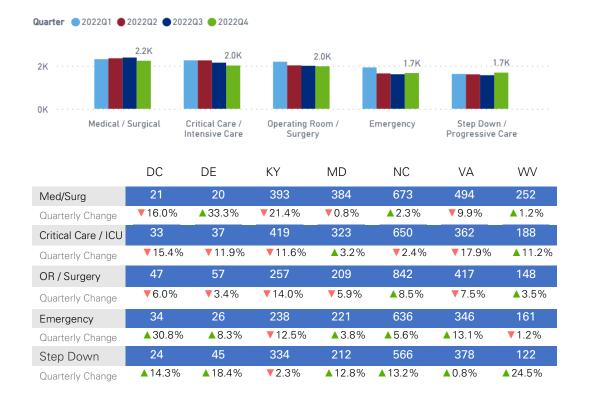
#### Overview

RN positions make up 54% of all nursing postings this quarter, making it the largest nursing category of jobs posted.

# Job Postings by State



## Job Postings by Specialty



#### **Key Observations**

 While RN job postings have declined by 2.4% overall; DC, NC, MD, and WV are seeing increases.

#### **Key Observations**

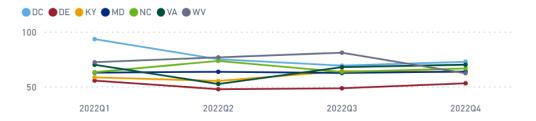
 RN job postings are down across the board dramatically in KY, while up nearly across the board in WV.



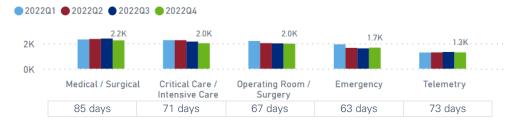
#### Time to Fill

#### Average Days Posted by State

	DC	DE	KY	MD	NC	VA	WV
202201	93	55	58	63	63	70	72
202202	75	47	55	63	73	52	77
202203	69	48	64	62	63	68	81
2022Q4	73	53	63	64	66	70	62



#### Average Days Posted for Specialties



# **New Graduate Job Postings**

#### By State



#### By Specialty



65 days 0%

Average Change from Last Quarter

#### **Key Observations**

- Time to fill for RN positions remains at 65 days this quarter.
- Medical / Surgical has the highest number of job postings and remains the most difficult to fill at 85 days.

12,233

**4.4%** 

Average Job Postings

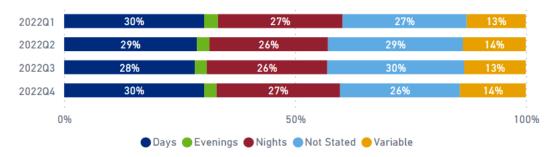
From Last Quarter

- New graduate RN postings have increased by 4.4%.
- New graduate RN job postings continue to be posted for all specialties.

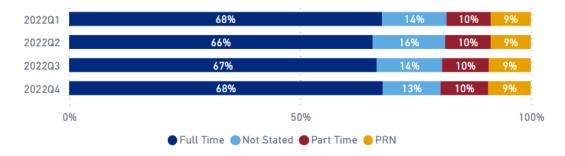


#### **Job Features**

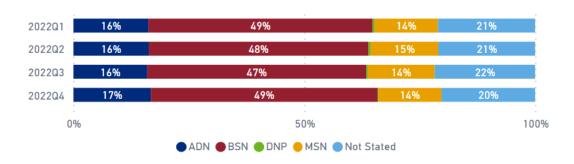
#### Shift Type



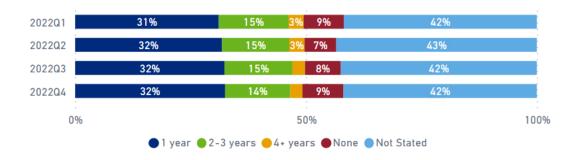
#### **Employment Type**



#### **Educational Requirements**



#### **Experience Requirements**



#### **Key Observations**

- Of the total RN job postings, 30% are day shift positions.
- Full-time positions continue to represent more than two thirds of all job postings across the region.

- Educational requirements remain consistently focused on the BSN level (49%).
- 20% of posted positions do not list experience requirements.



# **Compensation Trends**

#### Job Postings with Salary

	DC	DE	KY	MD	NC	VA	WV
Postings	516	558	4,337	3,624	8,676	4,845	2,103
w/ Salary	69	7	461	132	71	407	36
Percentage	13.4%	1.3%	10.6%	3.6%	0.8%	8.4%	1.7%

<sup>\*</sup> Job postings do not include sufficient salary data to provide a valid and reliable analysis of salary levels in each state.

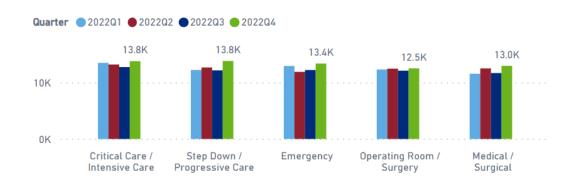
#### Job Postings with Bonus

	DC	DE	KY	MD	NC	VA	WV
Postings	516	558	4,337	3,624	8,676	4,845	2,103
w/ Bonus	108	215	1,032	712	3,276	1,865	121
Percentage	20.9%	38.5%	23.8%	19.6%	37.8%	38.5%	5.8%

#### Hiring Bonus by State (\$)



#### Hiring Bonus by Specialty (\$)



7,329

**▲**7.5%

Postings with Bonus

From Last Quarter

\$12,186

**▲**6.6%

Average Bonus From Last Quarter

- Job postings with hiring bonuses show successive quarterly increases in five out of seven states.
- The average hiring bonus increased by 6.6%, with bonuses represented across all specialties.
- The average bonus level is \$12,186.
- The highest bonus rates are in NC and VA.





# Connect with us at Prolucent

- Prolucent Health provides this robust hiring analytics report by leveraging data from our LiquidCompass jobs marketplace.
- As an AHA Member, you have free access to this platform that provides specific, market-based data intelligence not available through any other source.
   This data can help you make the necessary workforce strategy decisions now.
- Click here to obtain login information to the platform. Custom reporting is also available to meet your organization's data needs including detailed information regarding your local metropolitan market and workforce trends.



Prolucent invites you to learn about options for Premium Access and our other workforce management solutions. Have questions or need help? Contact judy.holden@prolucent.com.