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- Text DUQBES to (919) 213-8033 after 1:00 pm ET today 24-hour window

In support of improving patient care, the Duke University Health System Department of Clinical Education and Professional Development is accredited by the American Nurses Credentialing Center (ANCC), the Accreditation Council for Pharmacy Education (ACPE), and the Accreditation Council for Continuing Medical Education (ACCME), to provide continuing education for the health care team.









### **Today's Presenters**



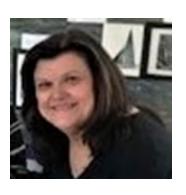
Lauren Schiff
Associate Chief Medical
Officer of Quality & Safety
UNC Medical Center



Cristie Dangerfield
Patient Safety Officer
UNC Medical Center



Terry Dillman
Chief Nursing Officer
Northwell Health, Plainview
Hospital, Syosset Hospital



Denise Mazzapica
Clinical Program Manager
Institute for Nursing,
Northwell Health





### **Objectives**

Showcase
TeamSTEPPS as the
framework to improve
teamwork and
communication to
impact patient safety
culture, aligned with
the AHA's Patient
Safety Initiative.

TeamSTEPPS
implementations at
UNC Hospitals and
Northwell Health,
demonstrating
improvements in the
culture of safety
through data and
storytelling.

Introduce AHA Team
Training's offerings—
including member
resources, regional
trainings, and
customized Advisory
Services—to showcase
how organizations can
enhance teamwork and
patient safety.





### Imagine...



A strong culture of safety embedded throughout your organization.



Achieving excellence in patient safety and clinician resilience – despite workforce challenges.



Transforming a group of experts into a truly expert team.

### The Problem...



Failure to communicate clearly, establish a shared mental model and consistently follow policy were the leading causes for reported sentinel events in 2024

(Joint Commission, 2024)



**42%** of nurses and **33%** of doctors are planning to leave their jobs by 2026

(Elsevier, 2023)



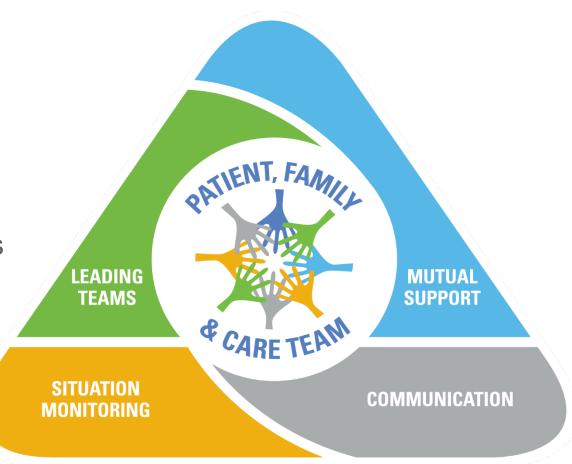
10-15% of health care expenditure is consumed by the direct sequelae of health care-related patient harm

(BMJ 2019)

### **TeamSTEPPS**

# Team Strategies and Tools to Enhance Performance and Patient Safety

- Evidence-based teamwork system aimed at optimizing patient outcomes by improving communication and teamwork skills among health care professionals
- Based on more than 30 years of research and evidence





### **How TeamSTEPPS Supports Broader Initiatives**

INITIATIVE	HOW TEAMSTEPPS SUPPORTS IT
Just Culture: An environment that balances accountability with learning, where individuals are not punished for honest mistakes but are held responsible for reckless behavior	<ul> <li>Encourages open communication and respectful assertion</li> <li>Provides tools for speaking up without fear and blame</li> </ul>
<b>Psychological Safety:</b> A shared belief that it's safe to speak up, take risks, and make mistakes without fear of punishment or humiliation	<ul> <li>Builds trust through structured team communication</li> <li>Fosters an environment where all voices are heard and valued</li> </ul>
High Reliability Organizations (HROs): An organization that consistently avoids harm in complex, high-risk environments	<ul> <li>Structures reproducibility through predictable team processes</li> <li>Decrease the noise through shared, standardized tools</li> <li>Drives out variation using evidence-based best practices</li> </ul>



### **Evidence That TeamSTEPPS Works**



#### **Positive Change in Behaviors**

In a multispecialty physician practice that completed TeamSTEPPS training, 80% of leaders reported fewer breakdowns in communication, 90% felt better equipped to manage disagreements and 84% reported that disagreements were handled appropriately. (AHRQ, 2021)



#### **Process Efficiencies**

TeamSTEPPS was associated with improved operating room efficiency, boosting on-time first start rates by 21% and decreasing mean case time by 12.7 minutes.

(Am J. Med Qual, 2016)



#### **Cost Savings**

A team-based program integrated behavioral health into every patient visit and saved a hospital system \$13 million per year. (PXJ, 2022)



#### **Improved Outcomes**

TeamSTEPPS was implemented on a Women's Health unit and saw a significant decrease in length of stay and the mortality index.

(Am J Med Qual, 2015)



#### **Increased Patient Satisfaction**

After efforts to improve interdepartmental teamwork at a Nashville health system, overall patient experience scores increased from a baseline of 64.41 to 79.71 one year later.
(J Interprof Educ Pract, 2020)



#### **Enhanced Staff Satisfaction**

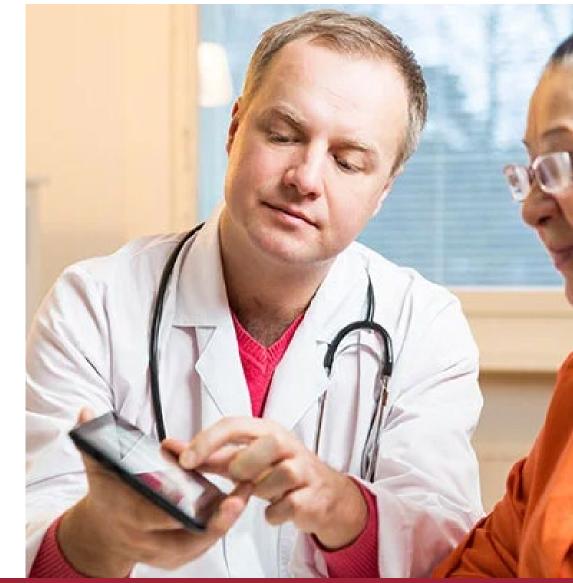
An evaluation of a TeamSTEPPS implementation in an ICU found that teamwork improved and nurses planning to stay increased from 58% to 89% over 2 years' time.
(JNPD, 2020)



### AHA Patient Safety Initiative (PSI)

### Overview

 The AHA Patient Safety Initiative is a collaborative, data-driven movement that empowers hospitals and health systems to shape the national dialogue on health care safety – amplifying their voices and sharing their stories to drive meaningful change.



### Focus areas



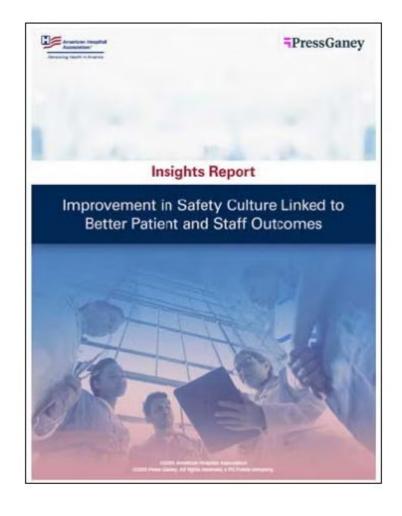
- Culture of safety
  - > From board to bedside
  - > Effective board processes + frontline support for just culture
  - > PFAC involvement



- Disparities in health outcomes
- Health care workforce safety
- Innovation engine



### Insights Report – AHA and Press Ganey



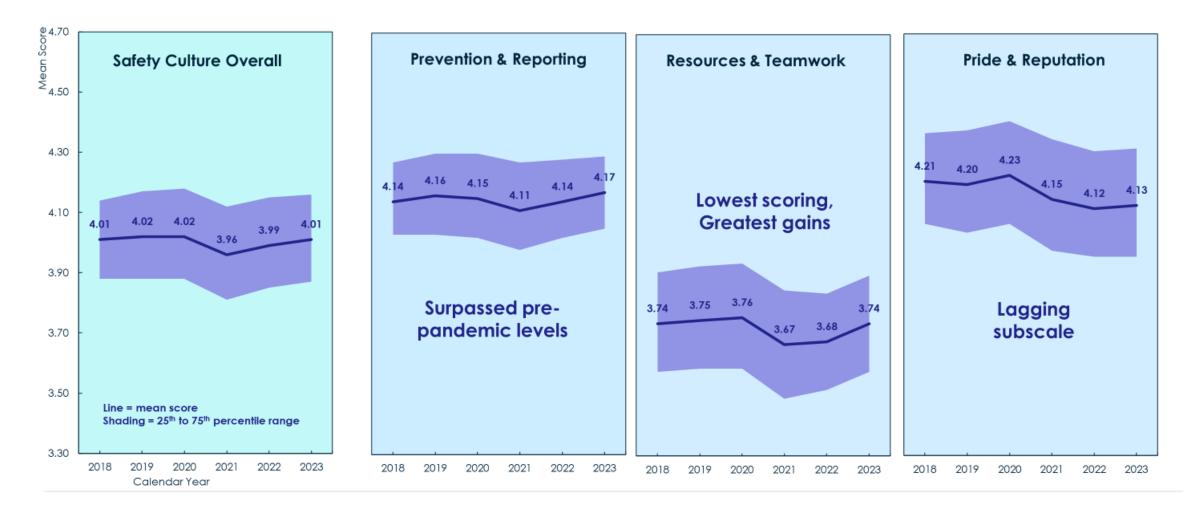


American Hospital Association™

Advancing Health in America

https://www.aha.org/system/files/media/file/2025/03/AHA-Insights-Report-Improvement-in-Safety-Culture.pdf

## National Safety Culture on the rebound - Resources and Teamwork greatest potential for growth





### **Employee Engagement and Patient Safety Culture**



Source: @2025 Press Ganey. All rights reserved; a PG Forsta company.



### **UNC Medical Center TeamSTEPPS Journey**

Cristie Dangerfield, MSN, RN, CNL, CPPS | Patient Safety Officer

Lauren D. Schiff, Professor of OBGYN, Minimally Invasive Gynecologic Surgery | Assoc. CMO for Quality and Safety



### **Our UNC Why**



#### **Survey Results:**

- Lower teammate engagement and work/life balance scores
- High turnover and poor retention rates
- Patient Safety Culture Survey results
  - Handoffs
  - Communication
  - Feeling safe to speak up
- High number of events highlighting teamwork and collaboration as contributing factors



### **TeamSTEPPS Roadmap**



MCEC Ops Council

Executive Briefing



Medicine, ED, Women's, Children's, MC Psych

2-Day Master Training Course



4-Hour Essentials Course



OR, Surgery Services & HBH

2-Day Master **Training** Course



2-Day Master Training Course



**Ambulatory** 

4-Hour Essentials Course



All Areas

Sustainment & Spread



#### **AHA Coaching**

**February** 2024

**April** 50 ppl

June 400 ppl

Sept 50 ppl

Sept 400 ppl

4-Hour

Essentials

Course

March 50 ppl

March 300 ppl 2025-2026

### **Executive Buy In**



#### MCEC Ops Council

### Executive Briefing



#### **Creating a business case**

- Demonstrating the risk if we don't act
- Highlighting the investment of acting
  - Financially
  - Culturally
  - Patient Outcomes
  - External Metrics

#### **Educating the C-Suite**

- Executive Debriefing (with AHA)
- Attending the class
  - Demonstrating quality of investment
  - Buy-in to program evangelists



### **Training Planning and Execution 3Ps**

#### **Purpose**

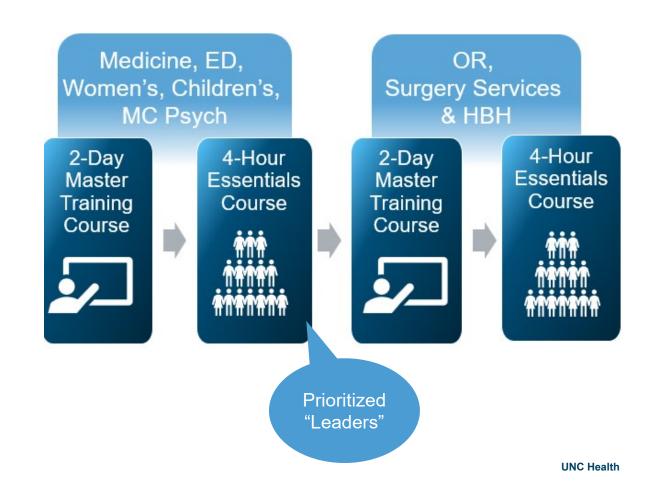
- Sustainability
- Embedded into UNC Culture

#### **Product**

- Cohort of Master Trainers
- Training program for current and new employees

#### People

Fully trained workforce across all disciplines and departments



### **TeamSTEPPS Early Wins**



"I didn't want to participate in TeamSTEPPS because I thought it was another 'thing' I had to do, but I am so glad I did!"

"Everyone I know that attended training said it was exciting and informative, and others can't wait to sign up."

"Our team is scheduling more debriefs to guide positive discussions, rather than just after something bad happens"

"We have been typing all escalations/emails up in SBAR format to re-enforce the tools and language to the whole department."

"I have asked my team to bring concerns to me using SBAR format."





#### **Patient Relations**

- The situation was not receiving follow up from people without multiple promptings.
- For **background**, the Patient Relations team has 7 business days according to CMS guidelines to respond to a patient grievance in writing.
- The group **assessed** that SBAR could help close communication gaps and piloted this process with some key team members. After positive feedback, implemented across the department.
- This story was shared multiple times with the **recommendation** of SBAR being an easy place to start a team on an implementation journey.

#### **Sustainment**

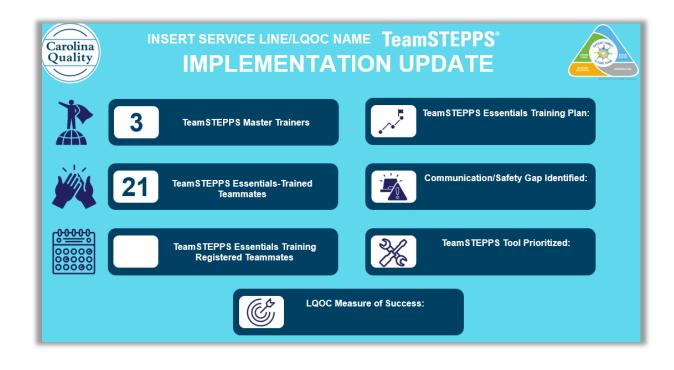


#### **Spread**

- Core group of trainers to lead teaching
- Accountability and reporting through quality structure
- Creating training opportunities for everyone
- Training dashboard

#### **Sustainment**

- Maintaining enough trainers
- Onboarding plan
- Tool of the month
- Recognition







- Be prepared to build the plane while flying it.
- Buy-in from Executive leadership is essential for success.
- Dedicated role to support the effort
- Build in examples for all roles and disciplines.
- Physician buy-in is the greatest challenge.
- The power of story telling.
- People appreciate good food and free parking!



## Thank you

### **NORTHWELL HEALTH**

From the Boardroom to the Frontline: TeamSTEPPS is part of our DNA



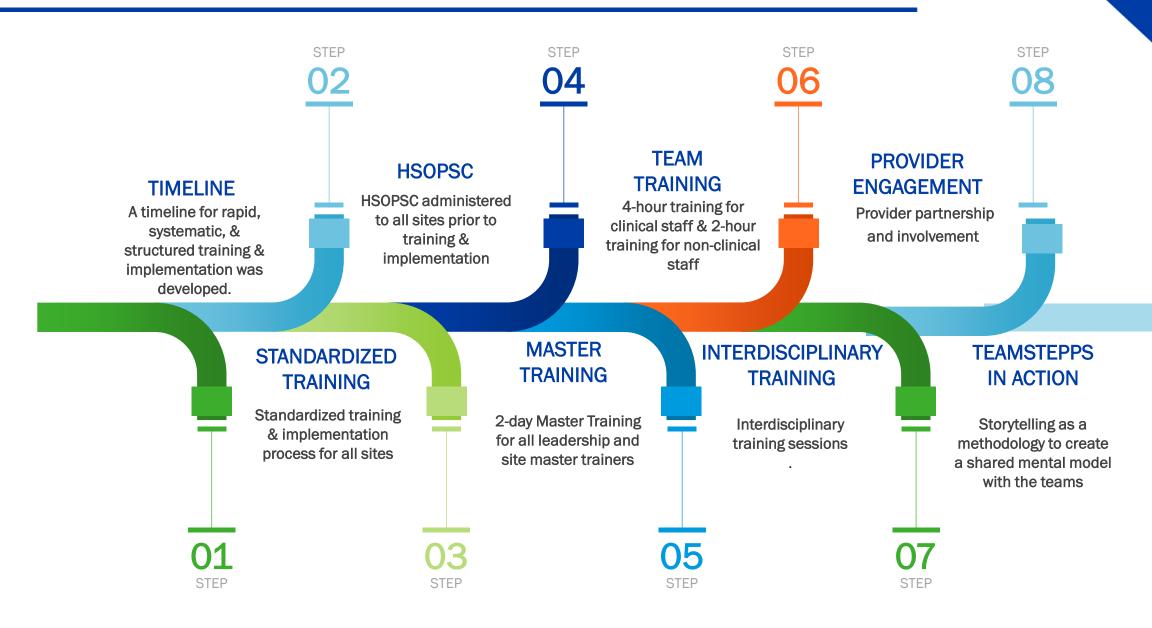
### **Our Why**

### Creating a Culture of Safety, Teamwork and Communication

- **Enhanced Patient Safety:** TeamSTEPPS reduces clinical errors and improves patient outcomes by fostering a culture of safety.
- Operational Efficiency: It's been linked to better workflow, fewer delays, and even cost savings.
- Stronger Team Dynamics: By emphasizing leadership, mutual support, and situation monitoring, it builds trust and cohesion among team members.
- Improved Communication: It equips teams with structured tools to ensure clear, accurate, and timely information exchange—especially critical in high-stakes environments.
- Higher Staff Satisfaction: Teams trained in TeamSTEPPS report greater job satisfaction, empowerment, and retention.

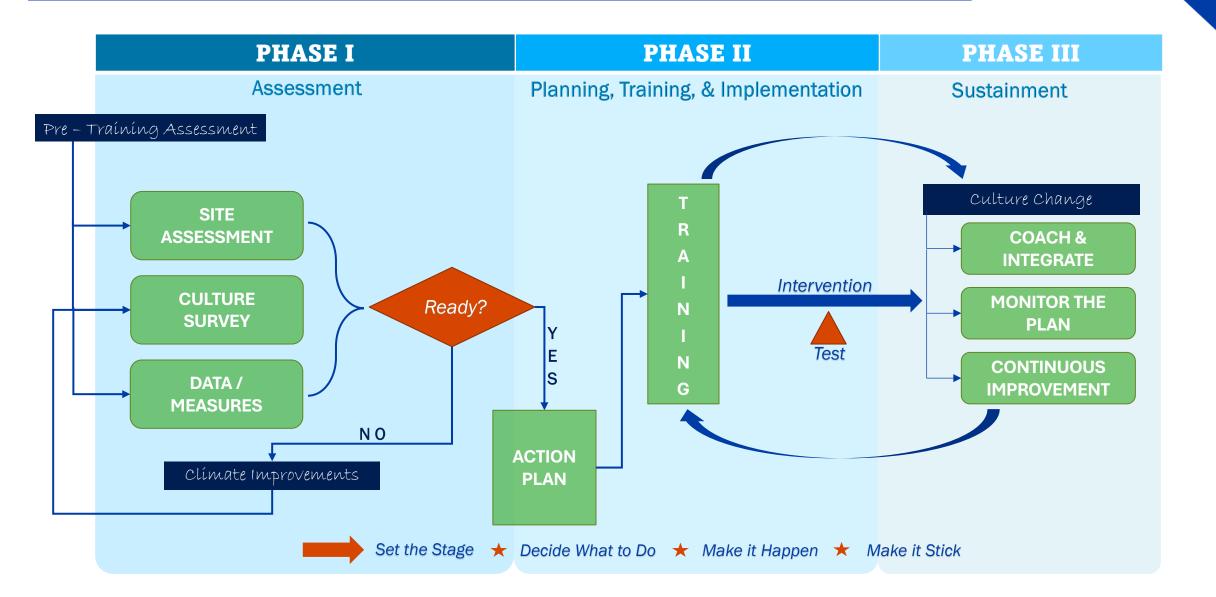


### **Northwell Health Training & Implementation Plan**



### **ASSESSMENT, PLANNING, TRAINING, SUSTAINMENT**

### PHASED APPROACH



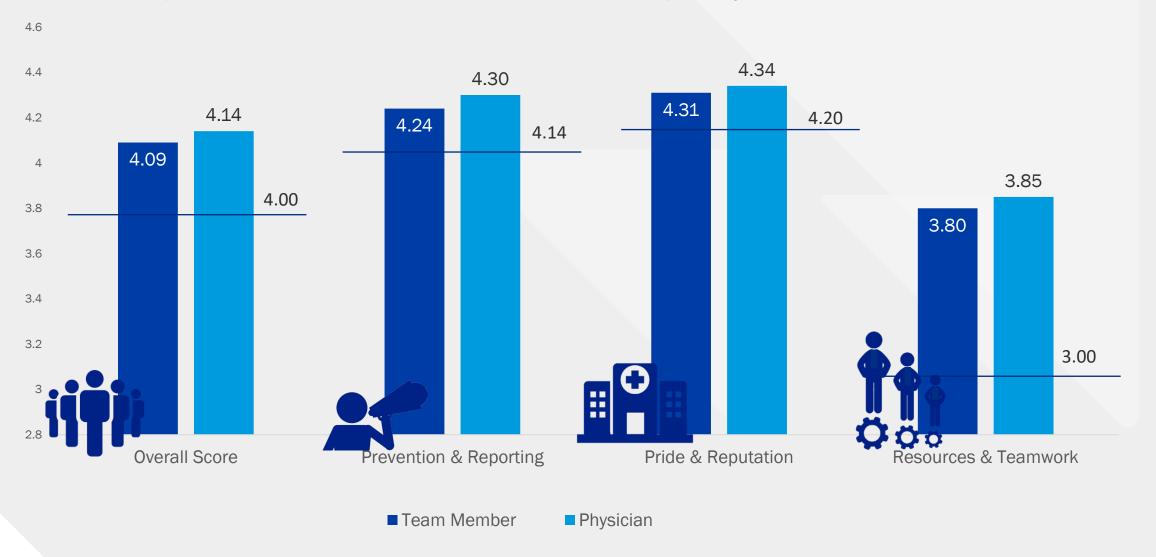
## Northwell Health Training IMPLEMENTATION PLAN AND SPREAD APPROACH

Hospital	2007- 2008	Jan'09	Feb'09	Mar'09	Apr'09	May'09	June'09	Jul'09	Aug'09	Sep'09	Oct'09	Nov'09	Dec'09
Plainview													
Schneider's													
LIJ													
NSUH													
SI North													
SI South													
Syosset										A			
Southside													
Franklin													
Glen Cove													<u></u>
Huntington												<u> </u>	<u></u>
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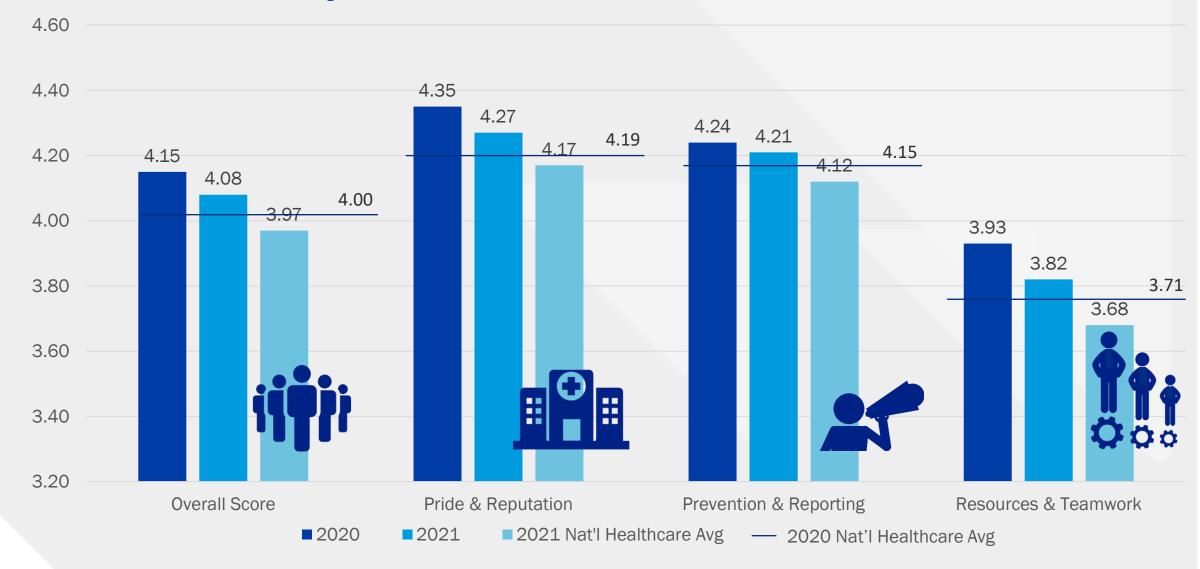
### Early Wins/Successes with TeamSTEPPS Implementation



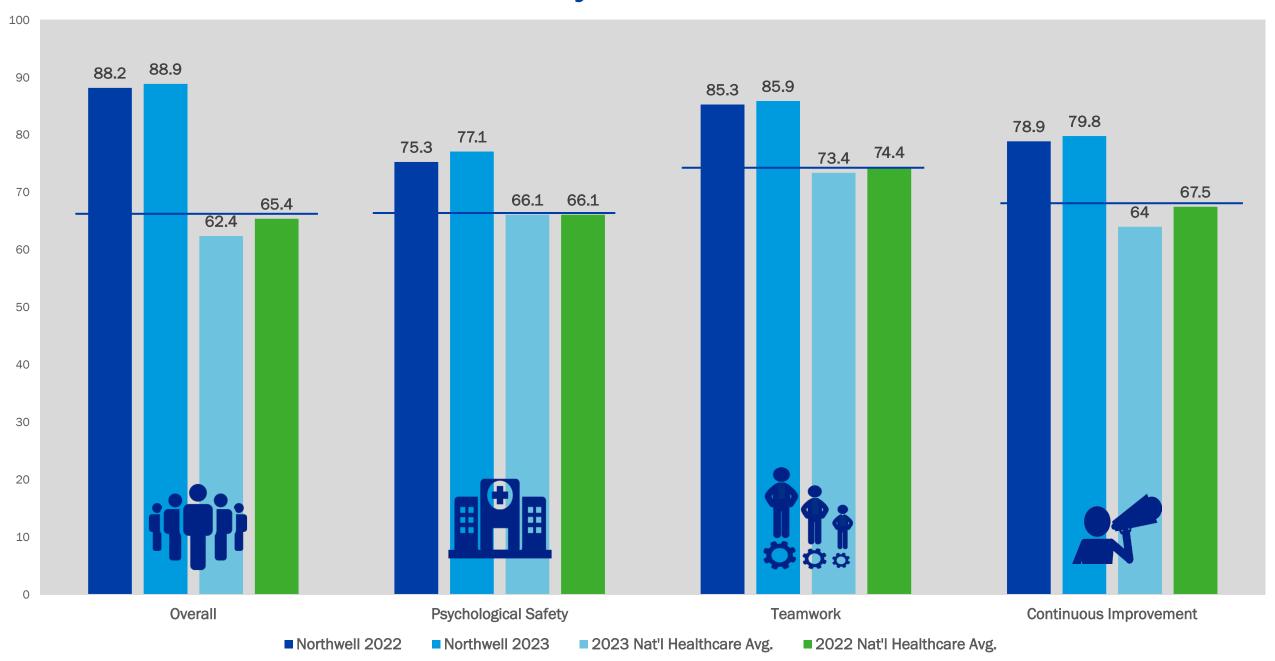
## NORTHWELL CULTURE OF SAFETY DOMAIN PERFORMANCE 2019



### **Culture of Safety Domain Performance 2020 - 2021**



### **Culture of Safety Domains 2022-2023**



### **TEAMSTEPPS IN ACTION**

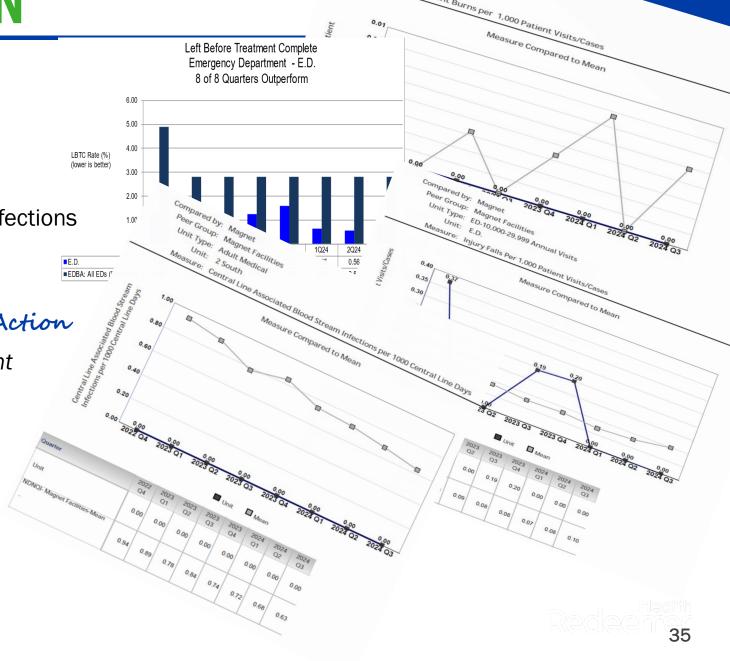
#### Success Stories in Action:

- Periop/ENDO- Patient Burns
- ED- Left Before to Treatment Complete
- Central Line Associated Blood Stream Infections
- Fall with injury

### Utilizing TEAMSTEPPS Language in Action

Perioperative Service Kidney Transplant Patient

- Stop the Line
- CUS



Type: Endoscopy

### **Sustainment**

#### TEAMSTEPPS IS NOT AN INITIATIVE, IT IS FOUNDATIONAL TO ORGANIZATIONAL PRACTICE

- **Tembed TeamSTEPPS into all organizational processes:** 
  - new employee orientation (nursing, support staff, physicians and non-clinical staff)
  - simulation for clinical staff
  - competencies, policies and guidelines
- Ongoing TeamSTEPPS: Master Training for new leadership, coaching, refreshers
- Redose: as needed for site teams
- Monthly Agenda item for Unit Meetings with frontline staff
- **Problem solving** utilizing TeamSTEPPS tools and strategies as targeted interventions
- System structure: with site level ownership



### **KEY TAKEAWAYS**

### ADVICE FOR ORGANIZATIONS CONSIDERING THIS WORK



### Executive and Physician Leadership Support

Ongoing executive leadership support is essential

Physician partnership is crucial

Ongoing monitoring and coaching of tools and strategies



#### Standardized Implementation

Standardize implementation – rapid, systematic, structured

Cohort units according to a planned implementation sequence

Interdisciplinary approach to training



#### **Organized Plan for**

#### Sustainment

Infrastructure for implementation and sustainment

Do NOT dilute TeamSTEPPS training

(integrate into other trainings, shorten training)



#### Results

Enterprise Roll-out and expanded implementation plan to Nuvance

Northwell Outperformance on all 9 domains of the Culture of Safety Cultures



## THANK YOU



### **Upcoming Team Training Events**

#### In-person Master Training Courses – Registration Open!

- o October 6-7| New Orleans, LA | Tulane
- o October 20-21 | New Hyde Park, NY | Northwell
- November 5-6 | Houston, TX | Houston Methodist
- o December 4-5| Los Angeles, CA | UCLA

#### **Virtual Master Training Course – Registration Open!**

September 25 – November 13 | University of Washington

#### Virtual TeamSTEPPS Sustainment Workshops – Registration Open!

- o Preparing for TeamSTEPPS Essentials | Sept 24 @ 11:00 am-12:30 pm CT
- o The People of a TeamSTEPPS Implementation | Oct 30 @ 11:00 am-12:30 pm CT
- Strategies for Long-Term Sustainability | Nov 10 @ 1:00-2:30 pm CT





### **Custom TeamSTEPPS Advisory Services at Your Organization**

#### TeamSTEPPS Master Training Course

Using a train-the-trainer model, we give you the foundational tools and concepts, and train your staff through this two-day training program.

You will gain a team of Master Trainers ready to teach others in your organization.

### Comprehensive TeamSTEPPS Programs

We help you along the way. After delivery of the two-day Master Training course, we continue to work with your team for 3-6 months, building the internal capacity to hardwire TeamSTEPPS throughout your organization.

Contact
<u>TeamTraining@aha.org</u>
to learn more

Our relationship with the TeamSTEPPS faculty and the on-site trainings were both phenomenal. They did a great job of meeting us where we were and customized a program that really helped us gain clarity about the problem we're trying to solve.

Melissa Riffe-Guyer
 Executive Director,
 Culture Cone Health





#### Learn About TeamSTEPPS

Get more details and information about TeamSTEPPS, an evidence-based methodology to help optimize team performance, bolster staff well-being, and increase patient safety.

- About TeamSTEPPS and Team Training high-level overview of TeamSTEPPS and our Team Training program
- Understanding TeamSTEPPS Guide in-depth look at the TeamSTEPPS methodology and various implementation strategies
- Making the Case for TeamSTEPPS customizable slide deck with the latest TeamSTEPPS data and facilitator notes for making your pitch











### **TeamSTEPPS Training Tools**

Get materials to assess your readiness and run your own TeamSTEPPS trainings. You'll find options for in-person courses, and an out-of-the-box option for virtual use.

- Pre-TeamSTEPPS Implementation Checklist self-guided assessment tool with best practices and helpful tips
- TeamSTEPPS Training Resources course materials and facilitation guides for both Essentials and Master Training options
- TeamSTEPPS Video Toolkit explore commonly used tools through relatable scenarios, critical thinking prompts, and interactive examples







#### aha.org/center/team-training/resources



Making the Case for TeamSTEPPS – customizable PPT



TeamSTEPPS Success
Stories – implementation
stories from across the
country



TeamSTEPPS Video
Toolkit – on-demand
microlearning of the most
popular tools





#### **Final Reminders**

#### Evaluation

 Please complete the evaluation form that appears on your screen once the webinar ends

### Continuing Education

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  - o Instructions can be downloaded from the Files pod or your registration confirmation email
- Text DUQBES to (919) 213-8033 within 24 hours





### **Questions? Stay in Touch!**

www.aha.org/teamtraining

Email: teamtraining@aha.org • Phone: (312) 422-2609



